

**Return of Allotment of Shares**Company Name: **CENTAURI THERAPEUTICS LIMITED**Company Number: **08879741**Received for filing in Electronic Format on the: **19/07/2023**

XC832895

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>10/07/2023</b>	<b>13/07/2023</b>

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>76665</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.002411</b>
		Amount paid:	<b>117.14</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>69154</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>166.730294</b>

Prescribed particulars

**A) FULL VOTING RIGHTS. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY AND SERIES A SHARES (EQUITY SHARES) HELD, SAVE THAT ONLY THE HOLDERS OF THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN THE PREFERENCE DIVIDEND PAYABLE IN THE EVENT OF AN EXIT OR AN IPO. C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST IN PAYING TO EACH HOLDER OF THE SERIES A SHARES AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES PRO RATA TO THEIR RESPECTIVE AGGREGATE ENTITLEMENTS; (2) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS IF SUCH SHARES CONSTITUTED THE SAME CLASS OF SHARE). D) THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>127873</b>
	<b>A</b>	Aggregate nominal value:	<b>308.301803</b>
Currency:	<b>GBP</b>		

Prescribed particulars

A) FULL VOTING RIGHTS. B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY AND SERIES A SHARES (EQUITY SHARES) HELD, SAVE THAT ONLY THE HOLDERS OF THE SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN THE PREFERENCE DIVIDEND PAYABLE IN THE EVENT OF AN EXIT OR AN IPO. C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST IN PAYING TO EACH HOLDER OF THE SERIES A SHARES AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES PRO RATA TO THEIR RESPECTIVE AGGREGATE ENTITLEMENTS; (2) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF SUCH SHARES HELD (AS IF SUCH SHARES CONSTITUTED THE SAME CLASS OF SHARE). D) THE SHARES ARE NOT REDEEMABLE.

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>197027</b>
		Total aggregate nominal value:	<b>475.032097</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.