

**Return of Allotment of Shares**Company Name: **OVO GROUP LTD**Company Number: **08862063**Received for filing in Electronic Format on the: **26/10/2020**

X9GH1CMA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/12/2019	18/09/2020

Class of Shares:	B2	Number allotted	14407
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.14407
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B3	Number allotted	55352
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.55352
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	14598927
	ORDINARY	Aggregate nominal value:	145.98927

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE FULL VOTING RIGHTS. THE A ORDINARY SHARES HAVE RIGHTS TO DIVIDEND SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. ON A RETURN OF CAPITAL, THE A ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE C ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES, THE D ORDINARY SHARES, THE E ORDINARY SHARES AND THE B ORDINARY SHARES. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	27321
	ORDINARY	Aggregate nominal value:	0.27321

Currency: **GBP**

Prescribed particulars

THE C ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE C ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE A ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES, THE D ORDINARY SHARES, THE E ORDINARY SHARES AND THE B ORDINARY SHARES. THE C ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	48045
Currency:	GBP	Aggregate nominal value:	0.48045

Prescribed particulars

DEFERRED SHARES HAVE NO VOTING OR DIVIDEND RIGHTS DEFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION THE DEFERRED SHARES SHALL ON A RETURN OF ASSETS IN A WINDING UP OR OTHERWISE ENTITLE THE HOLDER ONLY TO THE REPAYMENT OF THE AMOUNTS PAID UP ON SUCH SHARES AFTER REPAYMENT OF £10 MILLION PER ISSUED A ORDINARY SHARE, B ORDINARY SHARE, C ORDINARY SHARE, D ORDINARY SHARE AND E ORDINARY SHARE.

Class of Shares:	B1	Number allotted	22222
	ORDINARY	Aggregate nominal value:	0.22222
Currency:	GBP		

Prescribed particulars

B1 ORDINARY SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE B1 ORDINARY SHARES HAVE SUBORDINATED RIGHTS, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES. THE B1 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B2	Number allotted	59914
	ORDINARY	Aggregate nominal value:	0.59914
Currency:	GBP		

Prescribed particulars

B2 ORDINARY SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE B2 ORDINARY SHARES HAVE SUBORDINATED RIGHTS, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES. THE B2 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D1	Number allotted	221401
	ORDINARY	Aggregate nominal value:	2.21401
Currency:	GBP		

Prescribed particulars

THE D1 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D1 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D2, D3, D4 AND D5 ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. THE D1 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D2	Number allotted	36038
	ORDINARY	Aggregate nominal value:	0.36038

Currency: **GBP**

Prescribed particulars

THE D2 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D2 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D3, D4 AND D5 ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. THE D2 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D3	Number allotted	67674
	ORDINARY	Aggregate nominal value:	0.67674

Currency: **GBP**

Prescribed particulars

THE D3 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D3 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D4 AND D5 ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. THE D3 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D4	Number allotted	28215
	ORDINARY	Aggregate nominal value:	0.28215

Currency: **GBP**

Prescribed particulars

THE D4 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D4 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D3 AND D5 ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. THE D4 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D5	Number allotted	54302
	ORDINARY	Aggregate nominal value:	0.54302

Currency: **GBP**

Prescribed particulars

THE D5 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D5 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D3 AND D4 ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES. THE D5 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	E1	Number allotted	529972
	ORDINARY	Aggregate nominal value:	5.29972
Currency:	GBP		

Prescribed particulars

E1 ORDINARY SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE E1 ORDINARY SHARES HAVE SUBORDINATED RIGHTS, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE E1 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	1869749
Currency:	GBP	Aggregate nominal value:	18.69749

Prescribed particulars

THE PREFERRED SHARES HAVE FULL VOTING RIGHTS. THE PREFERRED SHARES HAVE PRIORITY RIGHTS TO DIVIDEND AND ON A RETURN OF CAPITAL. THE PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B3	Number allotted	55352
	ORDINARY	Aggregate nominal value:	0.55352
Currency:	GBP		

Prescribed particulars

B3 ORDINARY SHARES HAVE NO VOTING RIGHTS OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE B3 ORDINARY SHARES HAVE SUBORDINATED RIGHTS, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES, THE D ORDINARY SHARES AND THE E ORDINARY SHARES. THE B3 ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	17619132
		Total aggregate nominal value:	176.19132
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.