

# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT**  
You cannot use this form  
notice of shares taken by  
on formation of the company  
for an allotment of a new  
shares by an unlimited company.

THURSDAY



\*A6XF7MEY\*  
11/01/2018 #336  
COMPANIES HOUSE

### 1 Company details

Company number 0 8 8 6 2 0 6 3

Company name in full OVO GROUP LTD

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 3 d 1 m 1 m 2 y 2 y 0 y 1 y 7  
To Date d 3 d 1 m 1 m 2 y 2 y 0 y 1 y 7

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	E1 ORDINARY	18,981	£0.00001	£0.00001	£0.0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	SEE CONTINUATION SHEETS			
	<b>Totals</b>			
<b>Currency table B</b>				
	<b>Totals</b>			
<b>Currency table C</b>				
	<b>Totals</b>			
<b>Totals (including continuation pages)</b>		<b>Total number of shares</b>	<b>Total aggregate nominal value ❶</b>	<b>Total aggregate amount unpaid ❶</b>

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	SEE CONTINUATION SHEETS
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Prescribed particulars ❶	
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Class of share	
----------------	--

Prescribed particulars ❶	
-----------------------------	--

Class of share	
----------------	--

Prescribed particulars ❶	
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**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.


A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">X</div> <div style="flex-grow: 1; text-align: center;">  </div> <div style="margin-left: 10px;">X</div> </div>
-----------	--

Signature

This form may be signed by:  
 Director ❷ Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**❷ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❸ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name RICHARD MILLS

Company name OVO ENERGY LIMITED

Address 140-142 KENSINGTON CHURCH

STREET

Post town LONDON

County/Region LONDON

Postcode W 8 4 B N

Country

DX

Telephone 07961404445



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

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## Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ①	The A Ordinary shares have full voting rights. The A Ordinary shares have rights to dividend subject to the priority rights of the Preference shares. On a return of capital, the A Ordinary shares have subordinated rights pro rata with the B Ordinary shares and the C Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The A Ordinary shares do not confer any rights of redemption.
Class of share	B Ordinary
Prescribed particulars ①	B Ordinary shares have no voting or dividend rights. On a return of capital, the B Ordinary shares have subordinated rights pro rata with the A Ordinary shares and the C Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The B Ordinary shares do not confer any rights of redemption,
Class of share	C Ordinary
Prescribed particulars ①	The C Ordinary shares have no voting or dividend rights. On a return of capital, the C Ordinary shares have subordinated rights pro rata with the A Ordinary shares and the B Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The C Ordinary shares do not confer any rights of redemption.

## ① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

## Continuation page

Please use a Statement of Capital continuation page if necessary.

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## Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

## ③ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## ② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Richard Mills									
Company name	Ovo Group Limited									
Address	140-142 Kensington Church Street									
Post town	London									
County/Region	London									
Postcode	W	8		4	B	N				
Country										
DX										
Telephone										

**Checklist**

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The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
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**Further information**

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This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
GBP	A Ordinary	11,549,110	115.49	
GBP	B Ordinary	84,808	0.85	
GBP	C Ordinary	82,756	0.83	
GBP	D1 Ordinary	732,597	7.33	
GBP	D2 Ordinary	131,022	1.31	
GBP	D3 Ordinary	259,656	2.60	
GBP	D4 Ordinary	149,854	1.50	
GBP	D5 Ordinary	572,241	5.72	
GBP	Deferred	447,689	4.48	
GBP	Preferred	2,424,771	24.25	
GBP	E1 Ordinary	119,307	1.19	
Totals		16,553,811	165.54	0.0

# SH01 - continuation page

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Deferred	
Prescribed particulars	Deferred shares have no voting or dividend rights. Deferred shares do not confer any rights of redemption. The Deferred shares shall on a return of assets in a winding up or otherwise entitle the holder only to the repayment of the amounts paid on such shares after repayment of £10 million per issued A Ordinary share, B Ordinary share, C Ordinary share and D Ordinary share.	



# SH01 - continuation page

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	D Ordinary shares	
Prescribed particulars	The D Ordinary shares have no voting or dividend rights. The D Ordinary shares have priority rights on a return of capital as is the case with all classes of D Shares. The D shares do not confer any rights of redemption.	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Preferred	
Prescribed particulars	Preferred shares have full voting rights. The Preferred shares have priority rights to dividend and on a return of capital. The Preferred shares do not confer any right of redemption.	

# SH01 - continuation page

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	E1 Ordinary	
Prescribed particulars	<p>The E1 Ordinary shares have no voting or dividend rights. On a return of capital, the E1 Ordinary shares have subordinated rights pro rata with the A Ordinary shares, C Ordinary shares and the B Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The E1 Ordinary shares do not confer any rights of redemption.</p>	