

Company Number: 08861243

POUNDLAND GROUP LIMITED

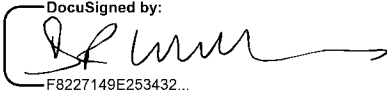
(the "Company")

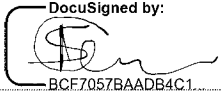
**STATEMENT OF COMPLIANCE MADE FOR THE PURPOSES OF SECTION 644(5) OF THE
COMPANIES ACT 2006 ON 24 August 2021**

We, the directors named below (being the only directors of the Company as at the date of this statement), confirm that the solvency statement made by us on 24 August 2021 (the **"Solvency Statement"**) was:

1. made not more than 15 days before the date on which the resolution for reducing share capital (the **"Resolution"**) was passed; and
2. provided to members in accordance with section 642(2) of the Companies Act 2006.

Copies of the Solvency Statement and the Resolution are attached to this statement for identification purposes only.

Signed:  DocuSigned by:
F8227149E253432... Dated: 19 August 2021
David Williams

Signed:  DocuSigned by:
BCF7057BAADB4C1... Dated: 24 August 2021
Sean Cardinaal