Companies House

CS01(ef)

Confirmation Statement

Company Name: **SmartUp.io Limited**
Company Number: **08855163**

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Received for filing in Electronic Format on the:**02/02/2018**

Company Name: **SmartUp.io Limited**

Company Number: **08855163**

Confirmation Statement date: **21/01/2018**

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**10545000**
Currency:	**GBP**	Aggregate nominal value:	**10.545**

Prescribed particulars

THE ORDINARY SHARES CARRY THE RIGHTS TO ATTEND AND VOTE AT THE MEETING OF THE COMPANY PARI PASSU WITH THE OTHER ORDINARY SHARES AND SERIES A SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE ORDINARY SHARES HAVE ATTACHED TO THEM DIVIDEND RIGHTS PARI PASSU WITH THE ORDINARY SHARES AND SERIES A SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE SERIES A SHARES AN AMOUNT PER SERIES A SHARE EQUAL TO THE SERIES A SUBSCRIPTION PRICE, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A SUBSCRIPTION PRICE THE AVAILABLE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES A SHARES PRO RATA ACCORDING TO THE AMOUNTS PAID UP ON THE SERIES A SHARES; (B) SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. NOT REDEEMABLE.

Class of Shares:	**SERIES A PREFERRED**	Number allotted	**4017000**
		Aggregate nominal value:	**4.017**
Currency:	**GBP**		

Prescribed particulars

THE SERIES A SHARES CARRY THE RIGHTS TO ATTEND AND VOTE AT THE MEETING OF THE COMPANY PARI PASSU WITH THE OTHER ORDINARY SHARES AND SERIES A SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. THE SERIES A SHARES

HAVE ATTACHED TO THEM DIVIDEND RIGHTS PARI PASSU WITH THE ORDINARY SHARES AND SERIES A SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE (EXCEPT UPON THE REDEMPTION OF SHARES OF ANY CLASS OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE SERIES A SHARES AN AMOUNT PER SERIES A SHARE EQUAL TO THE SERIES A SUBSCRIPTION PRICE, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE SERIES A SUBSCRIPTION PRICE THE AVAILABLE SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES A SHARES PRO RATA ACCORDING TO THE AMOUNTS PAID UP ON THE SERIES A SHARES; (B) SECOND, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY. NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**14562000**
		Total aggregate nominal value:	**14.562**
		Total aggregate amount unpaid:	**0**

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **AAF MANAGEMENT LTD AS GENERAL PARTNER FOR AND ON BEHALF OF ARAB ANGEL GP I, LP**

Shareholding 2: **60000 ORDINARY shares held as at the date of this confirmation statement**
Name: **BRETT AKKER**

Shareholding 3: **8000 ORDINARY shares held as at the date of this confirmation statement**
Name: **JAMES ARNOLD**

Shareholding 4: **4000 ORDINARY shares held as at the date of this confirmation statement**
Name: **SUMIT ARORA**

Shareholding 5: **200000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ARREDO PTY LTD**

Shareholding 6: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALEX ASSEILY**

Shareholding 7: **3000 ORDINARY shares held as at the date of this confirmation statement**
Name: **STEPHEN BANKS**

Shareholding 8: **5000 ORDINARY shares held as at the date of this confirmation statement**
Name: **DAVID BEATH**

Shareholding 9: **4000 ORDINARY shares held as at the date of this confirmation statement**
Name: **GRANT BERGMAN**

Shareholding 10: **200000 ORDINARY shares held as at the date of this confirmation statement**
Name: **SANDEEP SINGH BHATIA**

Shareholding 11: **8000 ORDINARY shares held as at the date of this confirmation statement**
Name: **AHMAD CHAUDRY**

Shareholding 12: **350000 ORDINARY shares held as at the date of this confirmation statement**
Name: **CLAIRE L. STRAUSS, STEVEN P. ROSENBERG, AND BENJAMIN J. JESSELSON**

Shareholding 13: **4000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ROBERT COLLYER**

Shareholding 14: **364000 ORDINARY shares held as at the date of this confirmation statement**
Name: **FAMILY POT INVESTMENTS II LLP**

Shareholding 15: **3000000 ORDINARY shares held as at the date of this confirmation statement**
Name: **FOUNDERS FORUM LLP**

Shareholding 16: **800000 ORDINARY shares held as at the date of this confirmation statement**
Name: **HENRY LANE FOX**

Shareholding 17: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **YUANZHE FU**

Shareholding 18: **17000 ORDINARY shares held as at the date of this confirmation statement**
Name: **UDAY GOEL**

Shareholding 19: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **HAJAK AB**

Shareholding 20: **1200000 ORDINARY shares held as at the date of this confirmation statement**
Name: **BRENT SHAWZIN HOBERMAN**

Shareholding 21: **40000 ORDINARY shares held as at the date of this confirmation statement**
Name: **SRIDHAR IYENGAR**

Shareholding 22: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **LUKE JOHNSON**

Shareholding 23: **17000 ORDINARY shares held as at the date of this confirmation statement**
Name: **GREGG KANTOR**

Shareholding 24: **200000 ORDINARY shares held as at the date of this confirmation statement**
Name: **VELISARIOS KATTOULAS**

Shareholding 25: **4000 ORDINARY shares held as at the date of this confirmation statement**
Name: **DEVIN KOHLI**

Shareholding 26: **6000 ORDINARY shares held as at the date of this confirmation statement**
Name: **PARAS KOTHARI**

Shareholding 27: **20000 ORDINARY shares held as at the date of this confirmation statement**
Name: **MONIQUE LUNT**

Shareholding 28: **8000 ORDINARY shares held as at the date of this confirmation statement**
Name: **LAURENT LUQUET**

Shareholding 29: **21000 ORDINARY shares held as at the date of this confirmation statement**
Name: **VIVEK MADLANI**

Shareholding 30: **40000 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHRIS MAIRS**

Shareholding 31: **10000 ORDINARY shares held as at the date of this confirmation statement**
Name: **SERGIO MARQUES**

Shareholding 32: **2000000 ORDINARY shares held as at the date of this confirmation statement**
Name: **FRANCIS ANTHONY MEEHAN**

Shareholding 33: **62000 ORDINARY shares held as at the date of this confirmation statement**
Name: **DHEER MEHTA**

Shareholding 34: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **MXB HOLDINGS, LP**

Shareholding 35: **10000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANTHONY ONESTO**

Shareholding 36: **200000 ORDINARY shares held as at the date of this confirmation statement**
Name: **KEVIN PATEL**

Shareholding 37: **14000 ORDINARY shares held as at the date of this confirmation statement**
Name: **VIRAL PATEL**

Shareholding 38: **350000 ORDINARY shares held as at the date of this confirmation statement**
Name: **SIMON PATTERSON**

Shareholding 39: **8000 ORDINARY shares held as at the date of this confirmation statement**
Name: **KUNAL RAJA**

Shareholding 40: **8000 ORDINARY shares held as at the date of this confirmation statement**
Name: **NEIL RAJA**

Shareholding 41: **3000 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOHN RANSON**

Shareholding 42: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **GREGORY ROGERS**

Shareholding 43: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **DAVID ROWAN**

Shareholding 44: **16000 ORDINARY shares held as at the date of this confirmation statement**
Name: **EVELINA SINKEVICIUTE**

Shareholding 45: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **BARRY SMITH**

Shareholding 46: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **JEREMY STEPHAN**

Shareholding 47: **21000 ORDINARY shares held as at the date of this confirmation statement**
Name: **RIMA SWARUP**

Shareholding 48: **4000 ORDINARY shares held as at the date of this confirmation statement**
Name: **CLAIRE TURVEY**

Shareholding 49: **6000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ANUSHA VASWANI**

Shareholding 50: **150000 ORDINARY shares held as at the date of this confirmation statement**
Name: **WARD HOWELL INTERNATIONAL HOLDINGS LTD**

Shareholding 51: **100000 ORDINARY shares held as at the date of this confirmation statement**
Name: **EDWARD WRAY**

Shareholding 52: **21000 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **AAF MANAGEMENT LTD AS GENERAL PARTNER FOR AND ON BEHALF OF ARAB ANGEL GP I, LP**

Shareholding 53: **1285000 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **GEMVENTURES LIMITED**

Shareholding 54: **105000 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **BHARAT KUMAR JATANIA**

Shareholding 55: **3000 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **LAURENT LUQUET**

Shareholding 56: **274000 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **NOTION CAPITAL III GP LLP**

Shareholding 57: **2329000 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **NOTION NOMINEES UK LIMITED**

Shareholding 58: **200 transferred on 2017-04-05**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **MICHAEL LINTS**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor