

# SH01

## Return of allotment of shares



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

**What this form is NOT for**  
You cannot use this form to give  
notice of shares taken on  
formation of the company  
for an allotment of a new  
share by an unlimited

TUESDAY



A27 \*A6AGCOV4\* #269  
11/07/2017  
COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

**Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date 

d	2	d	2
m	0	m	6
y	2	y	0
y	1	y	7

To Date 

d		d	
m		m	
y		y	
y		y	

**Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series A Preferred	274,000	0.000001	0.8877	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

# SH01

## Return of allotment of shares

4

### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GB-GBP	Ordinary	10,540,000	£10.54	
GB-GBP	Series A Preferred	4,017,000	£4.017	
<b>Totals</b>		14,557,000	£14.557	£0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	14,557,000	£14.557	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01  
Return of allotment of shares

**5** Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

**1** Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**  
Please use a Statement of Capital continuation page if necessary.

Class of share Ordinary

Prescribed particulars **1** See attached schedule

Class of share Series A Preferred

Prescribed particulars **1** See attached schedule

Class of share

Prescribed particulars **1**

**6** Signature

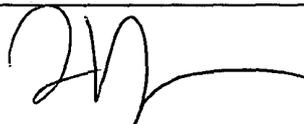
I am signing this form on behalf of the company.

**2** Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Signature

Signature

X  X

This form may be signed by:  
Director **2**, Secretary, Person authorised **2**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**3** Person authorised

Under either section 270 or 274 of the Companies Act 2006.

<b>5 Statement of capital (prescribed particulars of rights attached to shares)</b>	
<b>Class of share</b>	Ordinary
<b>Prescribed particulars</b>	<p>The Ordinary shares carry the rights to attend and vote at the meeting of the company pari passu with the other Ordinary Shares and Series A Shares as if they constituted one class of shares. The Ordinary shares have attached to them dividend rights pari passu with the Ordinary Shares and Series A Shares as if they constituted one class of shares. On a return of assets on liquidation or capital reduction or otherwise (except upon the redemption of shares of any class or the purchase by the Company of its own shares), the surplus assets of the Company remaining after the payment of its liabilities shall be distributed in the following manner and order of priority: (a) first, in paying to the holders of the Series A Shares an amount per Series A Share equal to the Series A Subscription Price, provided that if there are insufficient assets to pay the amounts per share equal to the Series A Subscription Price the available surplus assets shall be distributed to the holders of the Series A Shares pro rata according to the amounts paid up on the Series A Shares; (b) second, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (c) the balance of the surplus assets (if any) shall be distributed amongst the holders of the Ordinary Shares in proportion to the number of Ordinary Shares held by them respectively. Not redeemable.</p>

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series A Preferred	
Prescribed particulars	<p>The Series A Shares carry the rights to attend and vote at the meeting of the company pari passu with the other Ordinary Shares and Series A Shares as if they constituted one class of shares. The Series A Shares have attached to them dividend rights pari passu with the Ordinary Shares and Series A Shares as if they constituted one class of shares. On a return of assets on liquidation or capital reduction or otherwise (except upon the redemption of shares of any class or the purchase by the Company of its own shares), the surplus assets of the Company remaining after the payment of its liabilities shall be distributed in the following manner and order of priority: (a) first, in paying to the holders of the Series A Shares an amount per Series A Share equal to the Series A Subscription Price, provided that if there are insufficient assets to pay the amounts per share equal to the Series A Subscription Price the available surplus assets shall be distributed to the holders of the Series A Shares pro rata according to the amounts paid up on the Series A Shares; (b) second, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); and (c) the balance of the surplus assets (if any) shall be distributed amongst the holders of the Ordinary Shares in proportion to the number of Ordinary Shares held by them respectively. Not redeemable.</p>	

SH01

Return of allotment of shares

 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	
Company name	Osborne Clarke LLP
Address	2 Temple Back East Temple Quay
Post town	Bristol
County/Region	
Postcode	B S I 6 E G
Country	United Kingdom
DX	7818 Bristol
Telephone	

 **Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)