



Return of Allotment of Shares

Company Name: **NEWBURGH PRECISION LIMITED**

Company Number: **08847562**



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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
19/09/2018

Class of Shares: **B CAPITAL**

Currency: **GBP**

Number allotted **1**

Nominal value of each share **1**

Amount paid: **1**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1
	GBP	Aggregate nominal value:	1
	1.00		
	SHARES.		

Currency: GBP

Prescribed particulars

1) THE HOLDERS OF THE ORDINARY SHARES SHALL HAVE THE RIGHT TO TO VOTE AT ALL GENERAL MEETINGS AND ON ANY WRITTEN RESOLUTION OF THE COMPANY;

2) THE HOLDERS OF ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE ANY PROFITS PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THE RELEVANT HOLDER;

3) ON AN EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) OR ANY OTHER RETURN OF CAPITAL OF THE COMPANY (OTHER THAN THE REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES AND WHICH ARE THEN AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS OR THE PROCEEDS OF ANY EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) (AS THE CASE MAY BE) WILL BE APPLIED IN THE FOLLOWING ORDER AND PRIORITY:

A) UNTIL SUCH TIME AS THE AMOUNT OF THE SURPLUS ASSETS AND/OR RETAINED PROFITS AND/OR PROCEEDS (AS THE CASE MAY BE) PAID TO THE HOLDERS OF THE B CAPITAL SHARES DOES NOT EXCEED £4,450,000: (I) IF AND ONLY TO THE EXTENT THAT THE SURPLUS ASSETS AND/OR RETAINED PROFITS AND/OR PROCEEDS (AS THE CASE MAY BE) ARE LESS THAN £3,000,000: (A) TO THE HOLDERS OF THE ORDINARY SHARES 90 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE); AND (B) TO THE HOLDERS OF THE B CAPITAL SHARES 10 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT;

(II) WHERE THE SURPLUS ASSETS AND/OR RETAINED PROFITS AND/OR PROCEEDS (AS THE CASE MAY BE) ARE EQUAL TO OR MORE THAN £3,000,000: (A) TO THE HOLDERS OF THE ORDINARY SHARES 75 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE); (B) TO THE HOLDERS OF THE A ORDINARY SHARES 15 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE); AND (C) TO THE HOLDERS OF THE B CAPITAL SHARES 10 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT; AND

B) THE BALANCE (IF ANY) OF ALL SURPLUS ASSETS AND RETAINED PROFITS OF THE

COMPANY AND THE PROCEEDS OF EXIT (AS THE CASE MAY BE) AFTER PAYMENT OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLE 11.2(A) OF THE ARTICLES OF ASSOCIATION OF THE COMPANY SHALL BE DISTRIBUTED: (I) AS TO 85 PERCENT OF SUCH SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE) TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM; AND (II) AS TO 15 PERCENT OF SUCH SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE) TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH OF THEM, ON THE BASIS IN EACH CASE THAT IF THERE IS MORE THAN ONE HOLDER OF THE ORDINARY SHARES, A ORDINARY SHARES AND B CAPITAL SHARES THEN SUCH AMOUNTS PAYABLE ON EACH CLASS OF SHARES SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF THE RELEVANT CLASS OF SHARES HELD. 4) THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	1
	CAPITAL	Aggregate nominal value:	1
Currency:	GBP		

Prescribed particulars

1) SAVE AS PROVIDED IN ARTICLE 11.5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY, THE B CAPITAL SHARES SHALL NOT ENTITLE THE HOLDER OF THOSE SHARES TO VOTE AT ALL GENERAL MEETING OR ON A WRITTEN RESOLUTION OF THE COMPANY;

2) THE B CAPITAL SHARES SHALL NOT CARRY ANY RIGHT TO ANY INCOME WHATSOEVER OR ANY PAYMENT OF A DIVIDEND;

3) ON AN EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) OR ANY OTHER RETURN OF CAPITAL OF THE COMPANY (OTHER THAN THE REDEMPTION OF SHARES OR THE PURCHASE BY THE COMPANY OF ITS OWN SHARES), THE SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES AND WHICH ARE THEN AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS OR THE PROCEEDS OF ANY EXIT (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) (AS THE CASE MAY BE) WILL BE APPLIED IN THE FOLLOWING ORDER AND PRIORITY:

A) UNTIL SUCH TIME AS THE AMOUNT OF THE SURPLUS ASSETS AND/OR RETAINED PROFITS AND/OR PROCEEDS (AS THE CASE MAY BE) PAID TO THE HOLDERS OF THE B CAPITAL SHARES DOES NOT EXCEED £4,450,000: (I) IF AND ONLY TO THE EXTENT THAT THE SURPLUS ASSETS AND/OR RETAINED PROFITS AND/OR PROCEEDS (AS THE CASE MAY BE) ARE LESS THAN £3,000,000: (A) TO THE HOLDERS OF THE ORDINARY SHARES 90 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR

PROCEEDS OF EXIT (AS THE CASE MAY BE); AND (B) TO THE HOLDERS OF THE B CAPITAL SHARES 10 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT; (II) WHERE THE SURPLUS ASSETS AND/OR RETAINED PROFITS AND/OR PROCEEDS (AS THE CASE MAY BE) ARE EQUAL TO OR MORE THAN £3,000,000: (A) TO THE HOLDERS OF THE ORDINARY SHARES 75 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE); (B) TO THE HOLDERS OF THE A ORDINARY SHARES 15 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE); AND (C) TO THE HOLDERS OF THE B CAPITAL SHARES 10 PERCENT OF SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT; AND B) THE BALANCE (IF ANY) OF ALL SURPLUS ASSETS AND RETAINED PROFITS OF THE COMPANY AND THE PROCEEDS OF EXIT (AS THE CASE MAY BE) AFTER PAYMENT OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLE 11.2(A) OF THE ARTICLES OF ASSOCIATION OF THE COMPANY SHALL BE DISTRIBUTED: (I) AS TO 85 PERCENT OF SUCH SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE) TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM; AND (II) AS TO 15 PERCENT OF SUCH SURPLUS ASSETS AND RETAINED PROFITS OR PROCEEDS OF EXIT (AS THE CASE MAY BE) TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH OF THEM, ON THE BASIS IN EACH CASE THAT IF THERE IS MORE THAN ONE HOLDER OF THE ORDINARY SHARES, A ORDINARY SHARES AND B CAPITAL SHARES THEN SUCH AMOUNTS PAYABLE ON EACH CLASS OF SHARES SHALL BE DISTRIBUTED PRO RATA TO THE NUMBER OF THE RELEVANT CLASS OF SHARES HELD. 4) THE B CAPITAL SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2
		Total aggregate nominal value:	2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.