

Company No 08840579

COPY RESOLUTIONS

of

4D PHARMA PLC (the "Company")

At a General Meeting of the Company held at 9 Bond Court, Leeds, England, LS1 2JZ on 9 March 2020 at 10.00 a.m. the following resolutions were passed, in the case of resolution 1, as an ordinary resolution, and in the case of resolution 2, as a special resolution of the Company:-

ORDINARY RESOLUTION

1. **THAT**, in accordance with section 551 of the Companies Act 2006 (the "Act"), the Directors of the Company (the "Directors") be and are hereby generally and unconditionally authorised to exercise all powers of the Company to allot shares in the Company, or grant rights to subscribe for or to convert any security into ordinary shares of 0.25 pence each in the capital of the Company, up to an aggregate nominal amount of £165,000 in respect of the Fundraising, **PROVIDED THAT** this authority shall expire (unless previously renewed, varied or revoked by the Company in general meeting) on 31 March 2020 **EXCEPT THAT** the Company may, before such expiry, make an offer or agreement which would or might require shares to be allotted or the granting of rights to subscribe for, or convert any security into, shares in the Company in pursuance of any such offer or agreement as if the authority conferred hereby had not expired.

The authority referred to in Resolution 1 is in addition to the authority to allot shares and grant rights to subscribe for or to convert any security into shares granted by the Company at the annual general meeting of the Company held on 20 June 2019.

SPECIAL RESOLUTION

2. **THAT**, subject to and conditional on the passing of Resolution 1, the Directors be and are hereby generally empowered, in addition to all Existing Authorities, pursuant to section 570 of the Act, to allot equity securities (as defined in section 560 of the Act) for cash as if section 561 of the Act did not apply to any such allotment, such power to be limited to the allotment of equity securities up to a nominal amount of £165,000 and to expire on 31 March 2020, **EXCEPT** that the Company may, before such expiry, make an offer or agreement which would or might require shares to be allotted or the granting of rights to subscribe for, or convert any security into, shares in the Company after such expiry and the Directors may allot shares and grant rights to subscribe for, or convert such security into, shares in the Company in pursuance of any such offer or agreement as if the authority conferred hereby had not expired.

The authority referred to in Resolution 2 is in addition to the authority granted by the Company at the annual general meeting of the Company held on 20 June 2019.


CHAIRMAN

