



**Statement that part or the whole of
the property charged (a) has been
released from the charge (b) no longer
forms part of the company's property**

Company name: **4D PHARMA PLC**

Company number: **08840579**



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Details of Release / Cease of property or undertaking

Charge created (or property acquired) on or after 6th April 2013.

Charge code: **0884 0579 0003**

Release/cease: **Part of the property or undertaking charged has been released from the charge and no longer forms part of the company's property or undertaking.**

Description of assets: **ALL INTELLECTUAL PROPERTY AND RELATED RIGHTS (AS DEFINED IN THE DEBENTURE DATED 29 JULY 2021 BETWEEN (1) 4D PHARMA PLC AS PARENT, (2) 4D PHARMA RESEARCH LIMITED AS CHARGOR AND (3) OXFORD FINANCE LUXEMBOURG S.À R.L., ACTING IN RESPECT OF ITS COMPARTMENT 4 AS SECURITY AGENT AND COLLATERAL AGENT) EXCEPT FOR THE EXCLUDED ASSETS AS DEFINED IN THE ASSET PURCHASE AGREEMENT DATED 24 MARCH 2023 BETWEEN, AMONGST OTHERS, 4D PHARMA PLC AND CJ BIOSCIENCE.**

Details of the person delivering this statement and their interest in the charge

Name: **JONES DAY**

Address: **21 TUDOR ST TEMPLE AVENUE LONDON ENGLAND EC4Y 0DF**

Interest: **COLLATERAL AGENT**

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**