



Return of Allotment of Shares

Company Name: **4D PHARMA PLC**

Company Number: **08840579**



Received for filing in Electronic Format on the: **24/07/2014**

X3CTRXSQ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
24/07/2014

Class of Shares:	ORDINARY	Number allotted	509285
Currency:	GBP	Nominal value of each share	0.0025
		Amount paid:	1.885
		Amount unpaid:	0

Non-cash consideration

**THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE MICROBIOTA
COMPANY LIMITED**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	52092119
Currency:	GBP	Aggregate nominal value:	130230.298
		Amount paid per share	0.773325
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	52092119
		Total aggregate nominal value:	130230.298

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.