

COMPANY NUMBER 8840579

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS OF

4D PHARMA LIMITED (Company)

On 5 February 2014 the following resolutions of the Company were passed pursuant to Chapter 2 of Part 13 of the Companies Act 2006, resolution 1 as an ordinary resolution and resolutions 2 and 3 as special resolutions

ORDINARY RESOLUTION

- 1 That each of the ordinary shares of £1 each in the Company be and is hereby sub-divided into 400 ordinary shares of £0.0025

SPECIAL RESOLUTIONS

- 2 That the Company be re-registered as a public company under the Companies Act 2006 by the name of 4d pharma plc
- 3 That the articles of association contained in the printed document attached to this written resolution (a copy of which having been supplied to the members of the Company prior to the signing of this written resolution) be and the same are approved and adopted as the articles of association of the Company in substitution for and to the exclusion of all the existing articles of association of the Company



Secretary

