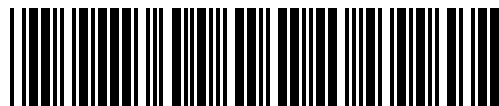


**Return of Allotment of Shares**Company Name: **GENOMICS PLC**Company Number: **08839972**Received for filing in Electronic Format on the: **25/01/2024**

XCVG0FBL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/12/2023	08/01/2024

Class of Shares:	SERIES C	Number allotted	5139182
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	6.57
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	11605244
Currency:	GBP	Aggregate nominal value:	116052.44

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	G	Number allotted	2144899
	ORDINARY	Aggregate nominal value:	21448.99
	SHARE		

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS; HOLDERS NOT ENTITLED TO RECEIVE NOTICE OF ANY GENERAL MEETINGS OR TO ATTEND OR VOTE AT ANY GENERAL MEETING. G HURDLE (FOR SERIES 1 OF G ORDINARY SHARES) = THE VALUE OF THE COMPANY'S EQUITY (ON A FULLY-DILUTED BASIS) THAT HAS TO BE ACHIEVED IN ORDER FOR EACH OF THE COMPANY'S SHARES (ON AN "AS CONVERTED" BASIS) TO BE WORTH £18, AS ADJUSTED TO TAKE INTO ACCOUNT ANY SUB-DIVISION OR CONSOLIDATION.

Class of Shares:	SERIES	Number allotted	5139182
	C	Aggregate nominal value:	51391.82

Currency: **GBP**

Prescribed particulars

THE SERIES C SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	18889325
		Total aggregate nominal value:	188893.25
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.