

**Return of Allotment of Shares**Company Name: **Ballyclare Group Limited**Company Number: **08820424**Received for filing in Electronic Format on the: **15/01/2024**

XCURL8KR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/12/2023	

Class of Shares:	NON-REDEEMABLE PREFERENCE	Number allotted	18756496
		Nominal value of each share	1
		Amount paid:	1
Currency:	GBP	Amount unpaid:	0

Non-cash consideration

SHARES ALLOTTED PURSUANT TO A CAPITALISATION AGREEMENT ENTERED INTO BETWEEN THE COMPANY AND MOUNTAIN BERG LIMITED ON OR AROUND THE ALLOTMENT DATE

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	200
Currency:	GBP	Aggregate nominal value:	200

Prescribed particulars

(A) THE RIGHT TO VOTE AND ATTEND GENERAL MEETINGS (B) THE RIGHT TO A DIVIDEND (C) ENTITLED TO PARTICIPATE ON A DISTRIBUTION BEHIND THE PREFERENCE AND NON-REDEEMABLE PREFERENCE SHARES IN ACCORDANCE WITH ARTICLE 13. (D) NON-REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	23000000
Currency:	GBP	Aggregate nominal value:	23000000

Prescribed particulars

(A) NO RIGHTS TO VOTE OR ATTEND A GENERAL MEETING UNLESS THE BUSINESS IS TO CONSIDER A RESOLUTION FOR THE WINDING UP OF THE COMPANY OR REDUCING ITS SHARE CAPITAL, THE SALE OF THE COMPANY OR VARYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OF SUCH SHARES, IN WHICH CASE THEY WILL BE ENTITLED TO VOTE. (B) NO RIGHTS TO DIVIDENDS. (C) ENTITLED TO PARTICIPATE ON A DISTRIBUTION AHEAD OF THE ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 13. (D) REDEEMABLE.

Class of Shares:	NON-REDEEMABLE PREFERENCE	Number allotted	18756496
		Aggregate nominal value:	18756496
Currency:	GBP		

Prescribed particulars

(A) NO RIGHTS TO VOTE OR ATTEND A GENERAL MEETING UNLESS THE BUSINESS IS TO CONSIDER A RESOLUTION FOR THE WINDING UP OF THE COMPANY OR REDUCING ITS SHARE CAPITAL, THE SALE OF THE COMPANY OR VARYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OF SUCH SHARES, IN WHICH CASE THEY WILL BE ENTITLED TO VOTE. (B) NO RIGHTS TO DIVIDENDS. (C) ENTITLED TO PARTICIPATE ON A DISTRIBUTION AHEAD OF THE ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 13. (D) NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	41756696
		Total aggregate nominal value:	41756696
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.