

THE COMPANIES ACT 2006**PRIVATE COMPANY LIMITED BY SHARES****GALLAGHER INVESTMENTS HOLDCO LIMITED**

(a company registered in England no 08810802)
 ("the Company")

SOLVENCY STATEMENT
UNDER SECTION 643 OF THE COMPANIES ACT 2006

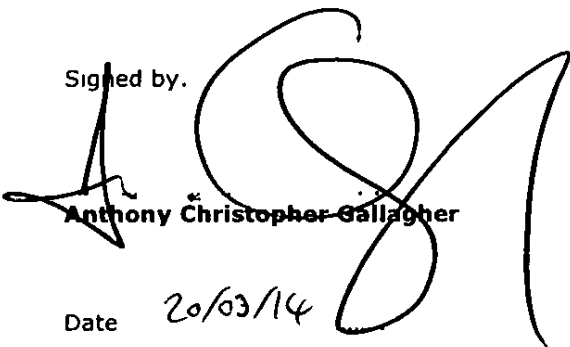
This statement is a solvency statement for the purposes of section 642 of the Companies Act 2006

This solvency statement is made on 20 March 2014


We, the directors named below (being all the directors of the Company as at the date of this statement)

- 1 having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, as regards the Company's situation as at the date of this statement, that there is no ground on which the company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by.


 Anthony Christopher Gallagher
 Date 20/03/14

Signed by


 Geoffrey Hugh Gosling
 Date 20 March 2014

