Statement where it is the intention to wind up or strike off the company

Company name: Vine Energy CIC Company number: 08805798

Solvency Statement under section 643 of the Companies Act 2006, made for the purposes of section 642 (reduction of capital supported by solvency statement)

We, the directors, having taken account of all the Company's liabilities (including any contingent or prospective liabilities) form the opinion that:

There are no grounds on which the Company could be found to be unable to pay or otherwise discharge its debts.

Taking into account the intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay or otherwise discharge its debts in full within 12 months of the commencement of winding up.

If the winding-up does not commence within 12 months of the date of this statement, the Company will be able to pay or otherwise discharge its debts as they fall due during the year immediately following the date of this statement.

Signed by:

Thomas Cosgrove

Date

gth November 2020

Signed by:

William Burnyeat

Date

9th November 2020

SATURDAY

A04

14/11/2020 COMPANIES HOUSE #113

Notes

- All serving directors must sign this statement.
- The directors may be held personally accountable if this statement is discovered to be untrue.
- If the directors make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by every director who is in default.
- A person guilty of such as offence is liable:
 - on conviction on indictment, to imprisonment for a term not exceeding two years or a fine (or both);
 - on summary conviction in England and Wales, to imprisonment for a term not exceeding twelve months or to a fine not exceeding the statutory maximum (or both);
 - o in Scotland or Northern Ireland, to imprisonment for a term not exceeding six months, or to a fine not exceeding the statutory maximum (or both).