

Company number 08785187

TUESDAY



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22/12/2015

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COMPANIES HOUSE

METINVEST CAPITAL UK LIMITED
(the "Company")

**STATEMENT OF COMPLIANCE MADE UNDER SECTION 644(5) OF THE COMPANIES ACT
2006 (the "CA 2006") MADE ON 21 DAY OF DECEMBER 2015**

We, the Directors named below (being all of the authorised representatives of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the notice of general meeting dated 14 December 2015, the Company proposes to reduce its share premium account by means of the solvency statement procedure under section 642 of the CA 2006. The Directors signed the solvency statement under section 643 of the CA 2006 (the "**Solvency Statement**") on 21 December 2015 and the resolution approving the reduction of share premium (the "**Resolution**") was passed at the general meeting of the Company held on 21 December 2015 (the "**General Meeting**").

We confirm that

- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- a copy of the Solvency Statement was provided to shareholders in accordance with section 642(3) of the CA 2006, that is, it was made available for inspection by shareholders of the Company throughout the General Meeting

Signed by

Mr Oleksandr Lyubarev

Date 21 December 2015

Accomplish Corporate Services Limited
represented by Mr Paul Cooper

Date 21 December 2015