

Company number 08785187

METINVEST CAPITAL UK LIMITED
(the "Company")

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COMPANIES HOUSE

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STATEMENT OF COMPLIANCE MADE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006
(the "CA 2006") MADE ON 21 DAY OF JANUARY 2015


We, the Directors named below (being all of the Directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the notice of general meeting dated 16 January 2015, the Company proposes to reduce its share premium by means of the solvency statement procedure under section 642 of the CA 2006. The Directors signed the solvency statement under section 643 of the CA 2006 (the "**Solvency Statement**") on 21 January 2015 and the resolution approving the reduction of share premium (the "**Resolution**") was passed at the general meeting of the Company held on 21 January 2015 (the "**General Meeting**").

We confirm that

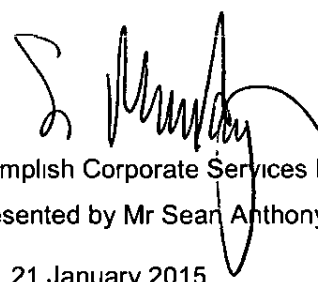
- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- a copy of the Solvency Statement was provided to shareholders in accordance with section 642(3) of the CA 2006, that is, it was made available for inspection by shareholders of the Company throughout the General Meeting

Signed by



Mr Alexey Kutepov

Date 21 January 2015



Accomplish Corporate Services Limited
represented by Mr Sean Anthony Murray

Date 21 January 2015