

CAKE BOX HOLDINGS PLC
Registered in England No.8777765

**The following Resolutions were passed as a Special Resolution at the
Company's Annual General Meeting held on 20th September 2022**

Special Resolution

That, subject to the passing of Resolution 11, the authority and power conferred upon the Directors to allot equity securities and to sell ordinary shares held as treasury shares for cash in accordance with Article 7.3 of the Company's Articles of Association as if section 561 of the 2006 Act did not apply to any such allotment or sale shall apply until the earlier of the conclusion of the Company's AGM in 2023 or 20 December 2023 (being the "prescribed period" as defined in Article 7.5.2 in relation to this authority), provided that such authority be limited to:

(a) the allotment of equity securities in connection with an offer of equity securities (but, in the case of the authority granted under (a) of Resolution 11, by way of a rights issue only):

(i) to the holders of ordinary shares in proportion (as nearly as may be practicable) to their respective holdings; and

(ii) to holders of other equity securities as required by the rights of those securities or as the Directors otherwise consider necessary, but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates, legal or practical problems in or under the laws of any territory or the requirements of any regulatory body or stock exchange; and

(b) the allotment of equity securities or sale of treasury shares (otherwise than pursuant to part (a) of this Resolution 12) to any person up to an aggregate nominal amount of £40,000 (which amount shall be known as the "Section 561" amount for the purposes of the Company's Articles of Association).

All other authorities are revoked whether under Article 7 or otherwise are revoked in accordance with their terms.

Certified a true copy



L Park
Company Secretary

THURSDAY



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22/09/2022

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