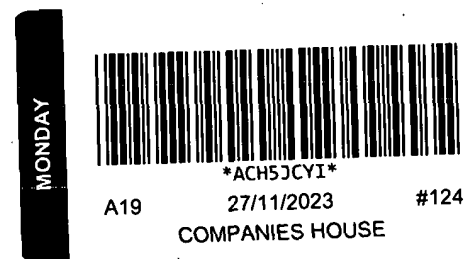


CAKE BOX HOLDINGS PLC

Company Registration No. 08777765 (England and Wales)

INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED 22 NOVEMBER 2023



These Interim accounts are prepared only for the purposes of Section 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Cake Box Holdings PLC

INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED 22 NOVEMBER 2023

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Cake Box Holdings PLC

INTERIM FINANCIAL STATEMENTS FOR THE SIX MONTHS ENDED 22 NOVEMBER 2023

Statement of Comprehensive Income

	Period ended 22 November 2023 £
Dividend income	3,360,000
Management Service Charge	1,050,000
Total Revenue	4,410,000
General and administrative expenses	842,084
Profit before tax	3,567,916
Income tax expense	50,629
Profit after tax	3,517,287
Total comprehensive income for the period	3,517,287

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Cake Box Holdings PLC

INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED 22 NOVEMBER 2023

Statement of Financial Position

	Note	Period ended 22 November 2023 £
Non-current assets		
Investments		<u>200</u>
		<u>200</u>
Current assets		
Trade and other receivables		924,073
Cash and cash equivalents		<u>1,502,747</u>
		<u>2,426,820</u>
Total Assets		<u>2,427,020</u>
Equity and Liabilities		
Issued share capital	3	400,000
Capital redemption reserve		40
Retained earnings		<u>1,512,009</u>
Total equity		<u>1,912,049</u>
Current liabilities		
Trade and other liabilities		442,944
Current tax payable		<u>72,027</u>
		<u>514,971</u>
Total Equity and Liabilities		<u>2,427,020</u>

The interim financial statements were approved by the Board of Directors on 22 November 2023 and signed on it's behalf by:

M A Botha
Director



These interim accounts are prepared only for the purposes of Section 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Cake Box Holdings PLC

INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED 22 NOVEMBER 2023

Statement of Changes in Equity

	Share Capital	Capital Redemption Reserve	Share Option Reserve	Retained Earnings	Total
	£	£	£	£	£
At 31 March 2022	400,000	40	-	121,318	521,358
Total comprehensive income for the year				3,163,404	3,163,404
Transactions with owners in their capacity as owners					
Dividends paid				(3,090,000)	(3,090,000)
At 31 March 2023	400,000	40	-	194,722	594,762
Total comprehensive income for the period ended 22 November 2023				3,517,287	3,517,287
Dividends paid				(2,200,000)	(2,200,000)
At 30 June 2023	400,000	40	-	1,512,009	1,912,049

These interim accounts are prepared only for the purposes of Section 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Cake Box Holdings PLC

INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED 22 NOVEMBER 2023

Notes to the Financial Statements

1. Corporate information

Cake Box Holdings Plc is a listed company limited by shares, incorporated and domiciled in England and Wales. Its registered office is 20-22 Jute Lane, Enfield, Middlesex, EN3 7PJ.

2. Basis of preparation

These interim accounts have been prepared for the purposes of sections 836 and 838 of the Companies Act 2006 and contain information about Cake Box Holdings plc as an individual company and do not contain consolidated financial information for the Cake Box Group (the "Group"). The accounts are abridged and unaudited but are otherwise prepared on a consistent basis and following the same accounting policies as the annual accounts for the year ended 31 March 2023. These interim accounts do not constitute statutory accounts within the meaning of sections 434(3) of the Companies Act 2006. Statutory accounts for the year ended 31 March 2023 were completed and audited by the Group's auditors. The auditor's report on those accounts was unqualified, did not include a reference to any matters to which the auditors drew attention by way of emphasis without qualifying their report, and did not contain any statement under sections 498(2) or (3) of the Companies Act 2006. No statutory accounts have been delivered to the Registrar in respect of the period covered by these interim accounts.

3. Issued Share Capital

40,000,000 Ordinary Shares of £0.01 each	£400,000
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4. Dividends proposed

Interim dividend for 2024: 2.9 pence per Ordinary Share*	£1,160,000
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*Declared on 14 November 2023 and expected to be paid on 15 December 2023

5. Events after the reporting period

No material adjusting or non-adjusting items have occurred subsequent to the period end.