

**Return of Allotment of Shares**Company Name: **ARTIFICIAL LABS LTD**Company Number: **08766928**Received for filing in Electronic Format on the: **30/11/2023**

XCHCU7YW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/11/2023	

Class of Shares:	A ORDINARY	Number allotted	14219
Currency:	GBP	Nominal value of each share	0.000025
		Amount paid:	0.000025
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES A	Number allotted	42655
	NON-VOTING	Nominal value of each share	0.000025
Currency:	GBP	Amount paid:	2.11
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	109045
	ORDINARY	Aggregate nominal value:	2.726125

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE A ORDINARY SHARES FOLLOWING PAYMENT FIRST TO THE HOLDERS OF THE SERIES A SHAREHOLDERS, PREFERRED A SHAREHOLDERS AND DEFERRED SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	785021
	ORDINARY	Aggregate nominal value:	19.625525

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE B ORDINARY SHARES FOLLOWING PAYMENT FIRST TO THE HOLDERS OF THE SERIES A SHAREHOLDERS, PREFERRED A SHAREHOLDERS AND DEFERRED SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	7411874
Currency:	GBP	Aggregate nominal value:	185.29685

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE ORDINARY SHARES FOLLOWING PAYMENT FIRST TO THE HOLDERS OF THE SERIES A SHAREHOLDERS, PREFERRED A SHAREHOLDERS AND DEFERRED SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	4133200
	A	Aggregate nominal value:	103.33

Currency: **GBP**

Prescribed particulars

THE PREFERRED A SHARES HAVE ATTACHED TO THE FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE PREFERRED A SHARES AFTER PAYMENT TO THE HOLDERS OF THE SERIES A AND SERIES A NON-VOTING SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	5331357
	A	Aggregate nominal value:	133.283925
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SERIES A SHARES ARE PREFERRED SHARES THAT HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND THEY DO NO CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED FIRST TO THE HOLDERS OF THE SERIES A SHARES.

Class of Shares:	SERIES	Number allotted	42655
	A NON-	Aggregate nominal value:	1.066375
	VOTING		
Currency:	GBP		

Prescribed particulars

THE SERIES A NON-VOTING SHARES DO NOT CONFER THE HOLDERS TO ANY VOTING RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO EACH OF THE SERIES A SHAREHOLDER AND THE SERIES A NON-VOTING SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASS OF SHARES. THEY DO NO CONFER ANY RIGHTS OF REDEMPTION AND HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	17813152
		Total aggregate nominal value:	445.3288
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.