

**Return of Allotment of Shares**Company Name: **ARTIFICIAL LABS LTD**Company Number: **08766928**Received for filing in Electronic Format on the: **30/11/2023**

XCHCU7YW

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>27/11/2023</b>	

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>14219</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.000025</b>
		Amount paid:	<b>0.000025</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES A</b>	Number allotted	<b>42655</b>
	<b>NON-VOTING</b>	Nominal value of each share	<b>0.000025</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid:	<b>2.11</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>109045</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2.726125</b>

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE A ORDINARY SHARES FOLLOWING PAYMENT FIRST TO THE HOLDERS OF THE SERIES A SHAREHOLDERS, PREFERRED A SHAREHOLDERS AND DEFERRED SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>785021</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>19.625525</b>

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE B ORDINARY SHARES FOLLOWING PAYMENT FIRST TO THE HOLDERS OF THE SERIES A SHAREHOLDERS, PREFERRED A SHAREHOLDERS AND DEFERRED SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7411874</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>185.29685</b>

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE ORDINARY SHARES FOLLOWING PAYMENT FIRST TO THE HOLDERS OF THE SERIES A SHAREHOLDERS, PREFERRED A SHAREHOLDERS AND DEFERRED SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>4133200</b>
	<b>A</b>	Aggregate nominal value:	<b>103.33</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE PREFERRED A SHARES HAVE ATTACHED TO THE FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF LIABILITIES SHALL BE APPLIED TO THE HOLDERS OF THE PREFERRED A SHARES AFTER PAYMENT TO THE HOLDERS OF THE SERIES A AND SERIES A NON-VOTING SHAREHOLDERS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>5331357</b>
	<b>A</b>	Aggregate nominal value:	<b>133.283925</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

THE SERIES A SHARES ARE PREFERRED SHARES THAT HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND THEY DO NO CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED FIRST TO THE HOLDERS OF THE SERIES A SHARES.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>42655</b>
	<b>A NON-</b>	Aggregate nominal value:	<b>1.066375</b>
	<b>VOTING</b>		

Currency: **GBP**

Prescribed particulars

**THE SERIES A NON-VOTING SHARES DO NOT CONFER THE HOLDERS TO ANY VOTING RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ALL LIABILITIES SHALL BE APPLIED FIRST IN PAYING TO EACH OF THE SERIES A SHAREHOLDER AND THE SERIES A NON-VOTING SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASS OF SHARES. THEY DO NO CONFER ANY RIGHTS OF REDEMPTION AND HAVE ATTACHED TO THEM FULL DIVIDEND RIGHTS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>17813152</b>
		Total aggregate nominal value:	<b>445.3288</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.