

Return of Allotment of Shares

Company Name: ARTIFICIAL LABS LTD

Company Number: 08766928

XCAMABR7

Received for filing in Electronic Format on the: 24/08/2023

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 28/07/2023

Class of Shares: ORDINARY Number allotted 637010

Currency: GBP Nominal value of each share 0.000025

Amount paid: **0.000025**

Amount unpaid: **0**

No shares allotted other than for cash

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Currency: GBP Nominal value of each share 0.000025

Amount paid: **0.000025**

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 94826

ORDINARY Aggregate nominal value: 2.37065

Currency: GBP

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS, FULLDIVIDEND RIGHTS AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING-UP) AS SET OUT IN THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of Shares: B Number allotted 785021

ORDINARY Aggregate nominal value: 19.625525

Currency: GBP

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS, FULLDIVIDEND RIGHTS AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING-UP) AS SET OUT IN THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of Shares: ORDINARY Number allotted 7411874

Currency: GBP Aggregate nominal value: 185.29685

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING-UP) AS SET OUT IN THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: PREFERRED Number allotted 4133200

A Aggregate nominal value: 103.33

Currency: GBP

Prescribed particulars

THE PREFERRED A SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING-UP) AS SET OUT IN THE ARTICLES OF ASSOCIATION; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: SERIES Number allotted 5331357

A Aggregate nominal value: 133.283925

SHARES

Currency: GBP

Prescribed particulars

THE SERIES A SHARES ARE PREFERRED SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS. THE SERIES A SHARES CARRY A RIGHT TO THE COMPANY'S ASSETS ON A WINDING UP. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMTION. THEY HAVE PREFERENTIAL CAPITAL DISTRIBUTION RIGHTS TO THE ORDINARY AND PREFERRED A SHARES.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 17756278

Total aggregate nominal value: 443.90695

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.