

**Return of Allotment of Shares**Company Name: **EXPOCART UK LTD**Company Number: **08766741**Received for filing in Electronic Format on the: **27/03/2019**

X825D5Z6

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**26/03/2019**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **5301**Nominal value of each share **0.0001**Amount paid: **37.74**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>11823</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>1.1823</b> |

Prescribed particulars

**THE DEFERRED SHARES DO NOT CARRY A RIGHT TO VOTE OR PARTICIPATE IN ANY DIVIDEND. ON A DISTRIBUTION OF CAPITAL OR ON A SALE A TOTAL SUM OF £1.00 IS DISTRIBUTED AS SECOND PRIORITY BEHIND THE SEED PREFERRED SHARES TO THE HOLDER OF THE ENTIRE CLASS OF DEFERRED SHARES. THE DEFERRED SHARES ARE NOT REDEEMABLE.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>117426</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>11.7426</b> |

Prescribed particulars

**THE ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE A ORDINARY SHARES AND SEED PREFERRED SHARES AS RESPECTS DIVIDENDS AND RANK PARI PASSU WITH THE A ORDINARY SHARES, BUT BEHIND THE SEED PREFERRED SHARES, AS REGARDS DISTRIBUTIONS OF CAPITAL AND ON A SALE. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>115</b>    |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>0.0115</b> |
| Currency:               | <b>GBP</b>      |                          |               |

Prescribed particulars

**THE A ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE ORDINARY SHARES AND SEED PREFERRED SHARES AS RESPECTS DIVIDENDS AND RANK PARI PASSU WITH THE ORDINARY SHARES, BUT BEHIND THE SEED PREFERRED SHARES, AS REGARDS DISTRIBUTIONS OF CAPITAL AND ON A SALE. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

|                         |                  |                          |               |
|-------------------------|------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SEED</b>      | Number allotted          | <b>18819</b>  |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>1.8819</b> |

Currency: **GBP**

Prescribed particulars

**THE SEED PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE ORDINARY SHARES AND THE A ORDINARY SHARES AS RESPECTS DIVIDENDS AND RANK AHEAD OF THE ORDINARY SHARES AND THE A ORDINARY SHARES AS REGARDS DISTRIBUTIONS OF CAPITAL AND ON A SALE AS TO THE AMOUNT PAID UP ON SUCH SEED PREFERRED SHARES. THE SEED PREFERRED SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>148183</b>  |
|           |            | Total aggregate nominal value: | <b>14.8183</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.