



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **KOKOON TECHNOLOGY LTD**

Company Number: **08740486**



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Company Name: **KOKOON TECHNOLOGY LTD**

Company Number: **08740486**

Confirmation **18/10/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1110000
	ORDINARY	Aggregate nominal value:	1110000
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO EACH OF THE HOLDERS OF PREFERRED ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARE, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE PREFERRED ORDINARY SHARES); (2) SECONDLY, IN PAYING TO EACH OF THE HOLDERS OF A ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES EXCEPT THE PREFERRED ORDINARY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE A ORDINARY SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA (AS IF THE SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	21742543
Currency:	GBP	Aggregate nominal value:	21742.54

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO EACH OF THE HOLDERS OF PREFERRED ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARE, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED 1 THE HOLDERS OF PREFERRED ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE PREFERRED ORDINARY SHARES); (2) SECONDLY, IN PAYING TO EACH OF THE HOLDERS OF A ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES EXCEPT THE PREFERRED ORDINARY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE A ORDINARY SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATS TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA (AS IF THE SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	13181098
	ORDINARY	Aggregate nominal value:	13181.1
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT

THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO)! (1) FIRST IN PAYING TO EACH OF THE HOLDERS OF PREFERRED ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES & SHARE, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE PREFERRED ORDINARY SHARES); (2) SECONDLY, IN PAYING TO EACH OF THE HOLDERS OF A ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES EXCEPT THE PREFERRED ORDINARY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE A ORDINARY SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA (AS IF THE SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, AND D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	36033641
		Total aggregate nominal value:	1144923.64
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	6700000 ORDINARY shares held as at the date of this confirmation statement
Name:	TIMOTHY ANTOS
Shareholding 2:	3300000 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD HALL
Shareholding 3:	2028971 PREFERRED ORDINARY shares held as at the date of this confirmation statement
Name:	SOSV III LP
Shareholding 4:	10650120 PREFERRED ORDINARY shares held as at the date of this confirmation statement
Name:	BREED REPLY INVESTMENTS LIMITED
Shareholding 5:	1110000 A ORDINARY shares held as at the date of this confirmation statement
Name:	SOSV III LP
Shareholding 6:	3324584 ORDINARY shares held as at the date of this confirmation statement
Name:	CROWDCUBE NOMINEE
Shareholding 7:	200803 PREFERRED ORDINARY shares held as at the date of this confirmation statement
Name:	KEITH MIDDLEMASS
Shareholding 8:	257711 ORDINARY shares held as at the date of this confirmation statement
Name:	NEVILLE BRAUER
Shareholding 9:	301204 PREFERRED ORDINARY shares held as at the date of this confirmation statement
Name:	TOM PRIDAY
Shareholding 10:	257711 ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID KENT
Shareholding 11:	767505 ORDINARY shares held as at the date of this confirmation statement
Name:	SEEDRS NOMINEE

Shareholding 12: **393674 ORDINARY shares held as at the date of this confirmation statement**
Name: **WCS NOMINEES**

Shareholding 13: **2008032 ORDINARY shares held as at the date of this confirmation statement**
Name: **BREED REPLY INVESTMENTS LIMITED**

Shareholding 14: **2040348 ORDINARY shares held as at the date of this confirmation statement**
Name: **BLACKFINCH VENTURES NOMINEES**

Shareholding 15: **349397 ORDINARY shares held as at the date of this confirmation statement**
Name: **SOSV III LP**

Shareholding 16: **100402 ORDINARY shares held as at the date of this confirmation statement**
Name: **KEITH MIDDLEMASS**

Shareholding 17: **200803 ORDINARY shares held as at the date of this confirmation statement**
Name: **HY VENTURES LIMITED**

Shareholding 18: **40161 ORDINARY shares held as at the date of this confirmation statement**
Name: **JAMES STODDART**

Shareholding 19: **100401 ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHAEL STODDART**

Shareholding 20: **40161 ORDINARY shares held as at the date of this confirmation statement**
Name: **HICHEM FRIJA**

Shareholding 21: **100401 ORDINARY shares held as at the date of this confirmation statement**
Name: **STUART JEFFREYS**

Shareholding 22: **200803 ORDINARY shares held as at the date of this confirmation statement**
Name: **BARRY ROYSTON SHAW**

Shareholding 23: **602409 ORDINARY shares held as at the date of this confirmation statement**
Name: **BERENIX LIMITED**

Shareholding 24: **160642 ORDINARY shares held as at the date of this confirmation statement**
Name: **BRETHIL INVESTMENTS**

Shareholding 25: **120481 ORDINARY shares held as at the date of this confirmation statement**
Name: **WOLFGANG HASELWANDER**

Shareholding 26: **50000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALFONSO GONZÁLEZ**

Shareholding 27: **120481 ORDINARY shares held as at the date of this confirmation statement**
Name: **OLGA STARINA**

Shareholding 28: **165072 ORDINARY shares held as at the date of this confirmation statement**
Name: **HIRO TAKAKU**

Shareholding 29: **100401 ORDINARY shares held as at the date of this confirmation statement**
Name: **RICHARD ALDEN**

Shareholding 30: **100401 ORDINARY shares held as at the date of this confirmation statement**
Name: **JAHANA JEFFREYS**

Shareholding 31: **80321 ORDINARY shares held as at the date of this confirmation statement**
Name: **NICK MARTIN**

Shareholding 32: **40161 ORDINARY shares held as at the date of this confirmation statement**
Name: **DOMINIC EVANS**

Shareholding 33: **20080 ORDINARY shares held as at the date of this confirmation statement**
Name: **BLACKFINCH HOLDINGS**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor