

**Return of Allotment of Shares**Company Name: **SPACIOUS LTD**Company Number: **08739117**Received for filing in Electronic Format on the: **16/08/2022**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
22/07/2022To
12/08/2022**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **15216**Nominal value of each share **0.00001**Amount paid: **0.048**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: SERIES A5**PREFERRED**Currency: **GBP**Number allotted **9573851**Nominal value of each share **0.00001**Amount paid: **0.2399**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: SERIES A3**PREFERRED**Currency: **GBP**Number allotted **8973898**Nominal value of each share **0.00001**Amount paid: **0.5594**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: SERIES A3**ORDINARY**Number allotted **102788**Nominal value of each share **0.00001**

Currency:	GBP	Amount paid:	0.5594
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	15659873
Currency:	GBP	Aggregate nominal value:	156.59873

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	8744560
	ORDINARY	Aggregate nominal value:	87.4456

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	2692747
	A	Aggregate nominal value:	26.92747
	ORDINARY		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	5983887
	A1	Aggregate nominal value:	59.83887
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	588160
	A2	Aggregate nominal value:	5.8816
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	102788
	A3	Aggregate nominal value:	1.02788
	ORDINARY		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	8973898
	A3	Aggregate nominal value:	89.73898
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	9573851
	A5	Aggregate nominal value:	95.73851
	PREFERRED		

Currency: **GBP**

Prescribed particulars

(1) FULL VOTING RIGHTS. (2) FULL DIVIDEND RIGHTS. (3) ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. (4) NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	52319764
		Total aggregate nominal value:	523.19764
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.