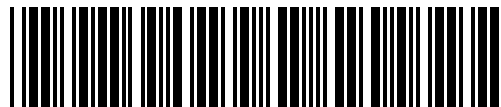


**Return of Allotment of Shares**Company Name: **LDF GROUP HOLDCO LIMITED**Company Number: **08736995**Received for filing in Electronic Format on the: **17/09/2021**

XAD80GV7

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
07/09/2021

To

Class of Shares: ANumber allotted **1**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **4369356.25**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	83873
Currency:	GBP	Aggregate nominal value:	838.73

Prescribed particulars

WHILST THE SPECIAL EQUITY SHARE IS IN ISSUE, THE HOLDERS OF THE A SHARES ARE NOT ENTITLED TO VOTE. THE A SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP RIGHTS), THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	22500
Currency:	GBP	Aggregate nominal value:	225

Prescribed particulars

WHILST THE SPECIAL EQUITY SHARE IS IN ISSUE, THE HOLDERS OF THE B SHARES ARE NOT ENTITLED TO VOTE. THE B SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP RIGHTS), THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B2	Number allotted	1184
Currency:	GBP	Aggregate nominal value:	11.84

Prescribed particulars

WHILST THE SPECIAL EQUITY SHARE IS IN ISSUE, THE HOLDERS OF THE B2 SHARES ARE NOT ENTITLED TO VOTE. THE B2 SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP RIGHTS), THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	2022
Currency:	GBP	Aggregate nominal value:	20.22

Prescribed particulars

WHILST THE SPECIAL EQUITY SHARE IS IN ISSUE, THE HOLDERS OF THE C SHARES ARE NOT ENTITLED TO VOTE. THE C SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP RIGHTS), THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D	Number allotted	27955
Currency:	GBP	Aggregate nominal value:	279.55

Prescribed particulars

WHILST THE SPECIAL EQUITY SHARE IS IN ISSUE, THE HOLDERS OF THE D SHARES ARE NOT ENTITLED TO VOTE. THE D SHARES HAVE ATTACHED TO THEM FULL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP RIGHTS), THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SPECIAL	Number allotted	1
	EQUITY	Aggregate nominal value:	0.01

Currency: **GBP**

Prescribed particulars

THE SPECIAL EQUITY SHARE HAS ATTACHED TO IT FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS, IT DOES NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	137535
		Total aggregate nominal value:	1375.35
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.