

Company number: 08693650

PROJECT AQUA BIDCO LIMITED
(the “Company”)

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction (the “Capital Reduction”) supported by a solvency statement made by the directors of the Company on 31 July 2023 pursuant to section 642 of the Companies Act 2006 (the “Solvency Statement”):

- A. The share premium account of the Company be reduced by £148,480.00 to Nil; and
- B. the issued share capital of the Company be reduced from £3.00 divided into three ordinary shares of £1.00 each to one ordinary share of £1.00,

and the aggregate amount by which the share capital is so reduced be credited to a distributable reserve of the Company.

We, being all the directors of the Company, confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed by the shareholder of the Company as a written resolution (the “Special Resolution”); and
- 2 a copy of the Solvency Statement was provided to every eligible member of the Company at or before the time at which the proposed form of the Special Resolution was sent or submitted to that member, in accordance with section 642(2) of the Companies Act 2006.

Signed on 31 July 2023 by each of the directors of the Company:

ALAN STEPHEN HENDERSON:) Signature	<div><div>DocuSigned by:</div><div></div><div>57ACD4B30E1E66A</div></div>
NICOLAS JARRY) Signature	<div><div>DocuSigned by:</div><div></div><div>467BE20C8F8743E</div></div>
JOHN STEVEN NAUGHTON:) Signature	<div><div>DocuSigned by:</div><div></div><div>5320164C52C041D</div></div>