

**Return of Allotment of Shares**Company Name: **XEROS TECHNOLOGY GROUP PLC**Company Number: **08684474**Received for filing in Electronic Format on the: **05/05/2016**

X56CRSIQ

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**05/05/2016**

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>284756</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.0015</b> |
|                         |                 | Amount paid:                | <b>0.0015</b> |
|                         |                 | Amount unpaid:              | <b>0.0</b>    |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>24390242</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>36585.363</b> |
|                         |                 | Amount paid per share    | <b>1.23</b>      |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

**EACH SHARE CARRIES ONE VOTE AND RANKS PARI PASSU WITH ALL OTHER ORDINARY SHARES**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>41235970</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>61853.955</b> |
|                         |                 | Amount paid per share    | <b>0.0015</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

**EACH SHARE CARRIES ONE VOTE AND RANKS PARI PASSU WITH ALL OTHER ORDINARY SHARES**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>65626212</b>  |
|           |            | Total aggregate nominal value: | <b>98439.318</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

**COMPANY NAME: XEROS TECHNOLOGY GROUP PLC**

**COMPANY NUMBER: 08684474**

**A second filed SH01 was registered on 14/03/2018**