

**SH01****Return of allotment of shares**

laserform



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☒ **What this form is for**
 You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is for**
 You cannot use this form to give notice of shares taken on formation of the company for an allotment of shares by an unlimited company.

SATURDAY



AA43M694

A08 08/05/2021 #230

COMPANIES HOUSE

AA221ZJT

A15 09/04/2021 #264

COMPANIES HOUSE

1 Company details

Company number 0 8 6 7 6 2 2 8

Company name in full MARMALADE LTD

→ **Filling in this form**
 Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date 3 1 0 3 2 0 2 1
 To Date

1 Allotment date
 If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

2 Currency
 If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Sterling	Ordinary Shares	1392	£1	£107.76	0.00
Sterling	Ordinary Shares	1862	£1	£343.72	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
 Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	See continuation sheet.			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)		28454	£28454	

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares	
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class. 	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <ul style="list-style-type: none"> a. the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; b. the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; c. the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and d. the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class 	
	Ordinary Shares - Continuation Sheet 2	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p> <p>VOTING RIGHTS: One vote per share.</p> <p>DIVIDENDS: The Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the a board.</p>

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preference Shares
Prescribed particulars	<p>Please see pages for prescribed rights in the event of a distribution of capital or proceeds of a sale attaching to Ordinary Shares for rights attaching to Preference Shares.</p> <p><u>VOTING</u> The Preference Shares are non voting.</p> <p><u>DIVIDENDS</u> The Company shall:</p> <p>First, pay in respect of each of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares such amount as each class shall be entitled to such entitlement and amount in respect of each class as shall be decided at the discretion of the Board; and</p> <p>Second, pay in respect of each Preference Share, a fixed cumulative dividend at the annual rate of £5 20 per Share which shall be paid in each year on such date as the Board shall determine and to the person registered as the holder of such Share at the date and which shall accrue daily and be calculated in respect of the period to such date assuming a 365 day year (Cumulative Dividend).</p> <p>If the Company is unable to pay in full on the due date any Cumulative Dividend by reason of having insufficient available profit (the amount of such available profit to be decided by the Board) (Available Profit) then it shall on such date pay the same to the extent that it is lawfully able to do so and the unpaid amount shall become payable at such time as the Company has sufficient Available Profits with which to pay the relevant Cumulative Dividend.</p>

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares	
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class. 	

A Ordinary Shares - Continuation Sheet 1

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <ul style="list-style-type: none"> a. the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; b. the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; c. the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and d. the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class 	
	A Ordinary Shares - Continuation Sheet 2	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.

A Ordinary Shares - Continuation Sheet 3

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p> <p>VOTING RIGHTS: The A Ordinary shares are non-voting.</p> <p>DIVIDENDS: The A Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the board.</p> <p><i>A Ordinary Shares - Continuation Sheet 4</i></p>

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class. 	
	B Ordinary Shares - Continuation Sheet 1	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <ul style="list-style-type: none"> a. the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; b. the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; c. the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and d. the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class 	
	B Ordinary Shares - Continuation Sheet 2	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares	
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class. 	

B Ordinary Shares - Continuation Sheet 3

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p> <p>VOTING RIGHTS: One vote per share.</p> <p>DIVIDENDS: The B Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the board.</p> <p><i>B Ordinary Shares - Continuation Sheet 4</i></p>

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary Shares	
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class. <p><i>C Ordinary Shares - Continuation Sheet 1</i></p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary Shares
Prescribed particulars	<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <ol style="list-style-type: none"> the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class

C Ordinary Shares - Continuation Sheet 2

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary Shares	
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class. <p><i>C Ordinary Shares - Continuation Sheet 3</i></p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary Shares
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p> <p>VOTING RIGHTS: One vote per share.</p> <p>DIVIDENDS: The C Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the board.</p> <p><i>C Ordinary Shares - Continuation Sheet 4</i></p>

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Ordinary Shares	
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class. 	

D Ordinary Shares - Continuation Sheet 1

SH01 - continuation page

Return of allotment of shares

5		Statement of capital (prescribed particulars of rights attached to shares)	
Class of share		D Ordinary Shares	
Prescribed particulars		<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <p>a. the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class;</p> <p>b. the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class;</p> <p>c. the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and</p> <p>d. the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class</p>	
D Ordinary Shares - Continuation Sheet 2			

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Ordinary Shares	
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class. <p><i>D Ordinary Shares - Continuation Sheet 3</i></p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	D Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p>	
	VOTING RIGHTS: One vote per share.	
	DIVIDENDS: The D Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the board.	
	<i>D Ordinary Shares - Continuation Sheet 4</i>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E Ordinary Shares
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class.

E Ordinary Shares - Continuation Sheet 1

SH01 - continuation page

Return of allotment of shares

5		Statement of capital (prescribed particulars of rights attached to shares)
Class of share	E Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <p>a. the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class;</p> <p>b. the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class;</p> <p>c. the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and</p> <p>d. the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class</p>	
E Ordinary Shares - Continuation Sheet 2		

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E Ordinary Shares	
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class. <p><i>E Ordinary Shares - Continuation Sheet 3</i></p>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E Ordinary Shares
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p> <p>VOTING RIGHTS: The E Ordinary Shares are non-voting.</p> <p>DIVIDENDS: The E Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the board.</p> <p><i>E Ordinary Shares - Continuation Sheet 4</i></p>

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F Ordinary Shares
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class. <p><i>F Ordinary Shares - Continuation Sheet 1</i></p>

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <ul style="list-style-type: none"> a. the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; b. the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; c. the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and d. the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class 	
	<i>F Ordinary Shares - Continuation Sheet 2</i>	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F Ordinary Shares
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class. <p><i>F Ordinary Shares - Continuation Sheet 3</i></p>

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F Ordinary Shares
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p> <p>VOTING RIGHTS: The F Ordinary Shares are non-voting.</p> <p>DIVIDENDS: The F Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the board.</p> <p><i>F Ordinary Shares - Continuation Sheet 4</i></p>

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	G Ordinary Shares	
Prescribed particulars	<p>On a return of assets whether in a winding up or reduction of capital or otherwise (except the purchase by the Company of its own shares) the assets of the Company available for distribution after the payment of its liabilities shall (to the extent that the Company is lawfully able to do so) be applied as follows:</p> <ol style="list-style-type: none"> 1. in the event that the proceeds are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, 2. in the event that the proceeds exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class, and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class. 	

G Ordinary Shares - Continuation Sheet 1

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	G Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds exceed £6,000,000 the proceeds shall be distributed in the following order of priority:</p> <ul style="list-style-type: none"> a. the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; b. the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the relevant time pro rata as if they constituted one and the same class; c. the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class; and d. the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the relevant time pro rata as if they constituted one and the same class 	
	G Ordinary Shares - Continuation Sheet 2	

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	G Ordinary Shares	
Prescribed particulars	<p>The proceeds of a Sale (as defined in the articles of association) shall be apportioned as follows:</p> <ol style="list-style-type: none"> 1. In the event that the proceeds of a Sale are less than or equal to £3,000,000, the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of a Sale pro rata as if they constituted one and the same class. 2. In the event that the proceeds of a Sale exceed £3,000,000 but do not exceed £6,000,000 the proceeds shall be distributed in the following order of priority: <ol style="list-style-type: none"> (a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class, (b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, c Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and (c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class. <p><i>G Ordinary Shares - Continuation Sheet 3</i></p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	G Ordinary Shares	
Prescribed particulars	<p>3. In the event that the proceeds of a Sale exceed £6,000,000 the proceeds shall be distributed in the following order of priority.</p> <p>(a) the first £3,000,000 of the proceeds shall be distributed to the holders of the A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares only in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(b) the first 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares Ordinary Shares and Preference Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares, Ordinary Shares and Preference Shares in issue at the time of the Sale pro rata as if they constituted one and the same class;</p> <p>(c) the remaining 50% of the proceeds in excess of £3,000,000 but not exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class; and</p> <p>(d) the proceeds exceeding £6,000,000 shall be distributed to the holders of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in the proportion that the number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares held bears to the total number of A Shares, B Shares, C Shares, D Shares, E Shares, F Shares, G Shares and Ordinary Shares in issue at the time of the Sale pro rata as if they constituted one and the same class.</p> <p>VOTING RIGHTS: The G Ordinary Shares are non-voting.</p> <p>DIVIDENDS: The G Ordinary Shares shall be entitled to such entitlement and amount as shall be decided at the discretion of the board.</p> <p><i>G Ordinary Shares - Continuation Sheet 4</i></p>	

SH01 - continuation page

Return of allotment of shares

4

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Sterling	Preference	4626	£4626	
Sterling	Ordinary	5815	£5815	
Sterling	A Ordinary	1	£1	
Sterling	B Ordinary	12054	£12054	
Sterling	C Ordinary	3897	£3897	
Sterling	D Ordinary	2058	£2058	
Sterling	E Ordinary	1	£1	
Sterling	F Ordinary	1	£1	
Sterling	G Ordinary	1	£1	
Totals		28454	£28454	0

SH01**Return of allotment of shares****5****Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

SEE CONTINUATION PAGES

Prescribed particulars

①

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by: Director
Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Katy Poole - Ref: MOG0005/0001**

Company name
Buckles Solicitors LLP

Address
Grant House

101 Bourges Boulevard

Post town
Peterborough

County/Region
Cambridgeshire

Postcode

	P	E	1		1	N	G
--	---	---	---	--	---	---	---

Country
England

DX

Telephone
01733888888



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ [X] The company name and number match the information held on the public Register.
- ☒ [X] You have shown the date(s) of allotment in section 2.
- ☒ [X] You have completed all appropriate share details in section 3.
- ☒ [X] You have completed the relevant sections of the statement of capital.
- ☒ [X] You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse