

TYSON MIDCO LIMITED

COMPANY NUMBER: 08674699

DIRECTORS' STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

As set out in the written resolution circulated to members on 20 December 2017, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Companies Act 2006. The directors signed the solvency statement under section 643 of the Companies Act 2006 (**Solvency Statement**) on 20 December 2017, and the resolution approving the reduction of capital was passed as a written resolution on 20 December 2017.

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the Solvency Statement made under section 643 of the Companies Act 2006 and dated December 2017 was:

- (1) made not more than 15 days before the date on which the resolution was passed; and
- (2) made available to members of the Company in accordance with section 642 of the Companies Act 2006.

Signed by:



John Anthony Waterworth



Ian Alan Bull

Date: 20 December 2017

