

AM02

Notice of statement of affairs in administration



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number	0	8	6	6	2	6	3	3
Company name in full	COTE GROUP (BIDCO) LIMITED							

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s)	Matthew Boyd
Surname	Callaghan

3 Administrator's address

Building name/number	200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	Greater London
Postcode	E C 1 A 4 H D
Country	United Kingdom

4 Administrator's name ①

Full forename(s)	Andrew
Surname	Johnson

① **Other administrator**
Use this section to tell us about
another administrator.




5 Administrator's address ②

Building name/number	200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	Greater London
Postcode	E C 1 A 4 H D
Country	United Kingdom

② **Other administrator**
Use this section to tell us about
another administrator.

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6	Attachment																	
	<p>I have attached a copy of:</p> <p><input checked="" type="checkbox"/> Statement of affairs</p> <p><input checked="" type="checkbox"/> Statement of concurrence</p>																	
7	Date of the statement of affairs																	
Date	<table border="1"><tr><td>d</td><td>2</td><td>d</td><td>3</td><td>m</td><td>1</td><td>m</td><td>1</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>2</td><td>y</td><td>0</td></tr></table>	d	2	d	3	m	1	m	1	y	2	y	0	y	2	y	0	
d	2	d	3	m	1	m	1	y	2	y	0	y	2	y	0			
8	Date of the statement of concurrence (if applicable)																	
Date	<table border="1"><tr><td>d</td><td>2</td><td>d</td><td>8</td><td>m</td><td>1</td><td>m</td><td>1</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>2</td><td>y</td><td>0</td></tr></table>	d	2	d	8	m	1	m	1	y	2	y	0	y	2	y	0	
d	2	d	8	m	1	m	1	y	2	y	0	y	2	y	0			
9	Sign and date																	
Administrator's Signature	<table border="1"><tr><td>Signature</td><td></td><td></td></tr></table>	Signature																
Signature																		
Signature date	<table border="1"><tr><td>d</td><td>0</td><td>d</td><td>1</td><td>m</td><td>1</td><td>m</td><td>2</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>2</td><td>y</td><td>0</td></tr></table>	d	0	d	1	m	1	m	2	y	2	y	0	y	2	y	0	
d	0	d	1	m	1	m	2	y	2	y	0	y	2	y	0			

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **James Rowse**

Company name **FTI Consulting**

Address **200 Aldersgate**

Aldersgate Street

Post town **London**

County/Region **Greater London**

Postcode **E C 1 A 4 H D**

Country **United Kingdom**

DX

Telephone **07929847330**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:
- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s)	Lisa	
Surname	Rickelton	

3 Insolvency practitioner's address

Building name/number	200 Aldersgate	
Street	Aldersgate Street	
Post town	London	
County/Region	Greater London	
Postcode	E C 1 A 4 H D	
Country	United Kingdom	

Statement of affairs

Name of Company Cote Group (Bidco) Limited	Company number 08662633
In the In the High Court of Justice Business and Property Courts of England and Wales Insolvency and Companies List (ChD)	Court case number 003822 of 2020

(a) Insert name and address of registered office of the company
(b) Insert date


Statement as to the affairs of (a) Cote Group (Bidco) Limited ("the company")

on the (b) 28 September 2020, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 28 September 2020 the date that the company entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name



Signed

STRAHAN WILSON

Date

23/11/20

A – Summary of Assets

Assets

Assets subject to fixed charge:

Fixed Assets
Intangibles

Book Value £	Estimated to Realise £
-	1
-	(150,000,000)
-	(149,999,999)
558,575	-
558,575	149,999,999

Amounts due to Secured Chargeholder
Deficiency to Secured Chargeholder

Assets subject to floating charge:

Intercompany Receivables

Uncharged assets:

Estimated total assets available for preferential creditors

Signature  Date 23/01/20

A1 – Summary of Liabilities

		Estimated to realise (£)
Liabilities		
Preferential creditors:-		
Employees		-
Estimated deficiency/surplus as regards preferential creditors		-
Estimated prescribed part of net property where applicable		-
Estimated total assets available for floating charge holders		-
Debts secured by floating charges		(149,999,999)
Estimated deficiency/surplus of assets after floating charges		(149,999,999)
Total assets available to unsecured creditors		(149,999,999)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
- Intercompany	(98,354,657)	(98,354,657)
- HMRC	-	(2,300,000)
Consumer creditors for pre-paid goods or services	-	-
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(100,645,657)
Shortfall to floating charge holders (brought down)		(149,999,999)
Estimated deficiency/surplus as regards creditors		(250,645,656)
Issued and called up capital		(1)
Estimated total deficiency/surplus as regards members		(250,645,656)

Signature  Date 23/11/20

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

[illegible]

James C. [Signature]

Date 23/11/20

①

Consumer Creditors

Note You must include all creditors who are consumers claiming amounts paid in advance of the supply of goods or services

[illegible]

Shirley

Date 23/11/22

D

Note You must include all employees who owed monies by the company in respect of unpaid wages, holiday pay, pay in lieu of notice etc

[illegible]

Elizabeth

Date 23/11/20

W

Shareholders

Note You must include all shareholders of the company

[illegible]

Sheld

Date 23/11/20

Statement of concurrence

Name of Company <u>Cote Group (Bidco) Limited</u>	Company number <u>08662633</u>
In the Business and Property Courts (Insolvency and Companies List), High Court of Justice	Court case number <u>CR-2020-003822</u>

With regards the Statement of Affairs of (a) Cote Group (Bidco) Limited (In Administration) c/o FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD ("the Company")

made on (b) 23rd November 2020

by (c) Strahan Wilson

Statement of Truth

I (d) Alexandra Schimke

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

- (e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

*concur with the Statement of Affairs of the above company, subject to the following qualifications (e)

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full Name

ALEXANDER LAPOINTE GAGNON SCARMEAT

Signed

AW

Dated

28/11/2020