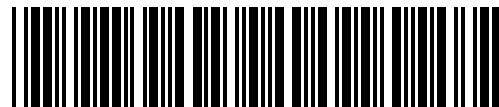


**Return of Allotment of Shares**Company Name: **VIVARAIL LTD**Company Number: **08661726**Received for filing in Electronic Format on the: **10/12/2021**

XAJ1J9HS

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
08/12/2021

To

Class of Shares: F ORDINARYCurrency: **GBP**Number allotted **1500000**Nominal value of each share **1**Amount paid: **1500000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------|
| Class of Shares: | A | Number allotted | 1200 |
| | ORDINARY | Aggregate nominal value: | 1200 |

Currency: **GBP**

Prescribed particulars

(A) THE A ORDINARY SHARES CARRY A RIGHT TO VOTE; (B) THE A ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION (C) THE A ORDINARY SHAREHOLDERS ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (D) THE A ORDINARY SHARES ARE IRREDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 8800000 |
| | ORDINARY | Aggregate nominal value: | 8800000 |

Currency: **GBP**

Prescribed particulars

(A) THE B ORDINARY SHARES DO NOT CARRY A RIGHT TO A VOTE; (B) THE B ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (C) THE B ORDINARY SHAREHOLDERS ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (D) THE B ORDINARY SHARES ARE REDEEMABLE AT THE COMPANY'S OPTION.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | C | Number allotted | 65400000 |
| | ORDINARY | Aggregate nominal value: | 65400000 |

Currency: **GBP**

Prescribed particulars

(A) THE C ORDINARY SHARES DO NOT CARRY A RIGHT TO A VOTE; (B) THE C ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (C) THE C ORDINARY SHAREHOLDERS ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (D) THE C ORDINARY SHARES ARE REDEEMABLE AT THE COMPANY'S OPTION.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | E | Number allotted | 8522800 |
| | ORDINARY | Aggregate nominal value: | 8522800 |

Currency: **GBP**

Prescribed particulars

(A) THE E ORDINARY SHARES DO NOT CARRY A RIGHT TO VOTE; (B) THE E ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (C) THE E ORDINARY SHAREHOLDERS ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (D) THE PREFERENCE SHARES ARE REDEEMABLE AT THE COMPANY'S OPTION.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | F | Number allotted | 2700000 |
| | ORDINARY | Aggregate nominal value: | 2700000 |

Currency: **GBP**

Prescribed particulars

(A) THE F ORDINARY SHARES DO NOT CARRY A RIGHT TO A VOTE; (B) THE F ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (C) THE F ORDINARY SHAREHOLDERS ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION; (D) THE F ORDINARY SHARES ARE REDEEMABLE AT THE COMPANY'S OPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 85424000 |
| | | Total aggregate nominal value: | 85424000 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.