

LIQ02

Notice of statement of affairs



Companies House

WEDNESDAY



A19 *A6BIQAVC* #306
26/07/2017
COMPANIES HOUSE

1 Company details

Company number 0 8 6 5 4 1 2 6

Company name in full APRICOT BIDCO LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Liquidator's name

Full forename(s) ANDREW

Surname JOHNSON

3 Liquidator's address

Building name/number c/o FTI CONSULTING LLP

Street 200 ALDERSGATE

ALDERSGATE STREET

Post town LONDON

County/Region

Postcode E C 1 A 4 H D

Country UK

4 Liquidator's name ①

Full forename(s) LISA

Surname RICKELTON

① Other liquidator

Use this section to tell us about
another liquidator.

5 Liquidator's address ②

Building name/number c/o FTI CONSULTING LLP

Street 200 ALDERSGATE

ALDERSGATE STREET

Post town LONDON

County/Region

Postcode E C 1 A 4 H D

Country UK

② Other liquidator

Use this section to tell us about
another liquidator.

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Notice of statement of affairs

6 Date of statement of affairs

Date

d	0	d	7	m	0	m	7	y	2	y	0	y	1	y	7
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7 Statement of affairs

I attach:

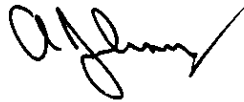
- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8 Sign and date

Liquidator's signature

Signature

X



X

Signature date

d	2	d	1	m	0	m	7	y	2	y	0	y	1	y	7
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Notice of statement of affairs

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	ALEX LEWIS
Company name	FTI CONSULTING
Address	200 ALDERSGATE
Post town	LONDON
County/Region	
Postcode	E C 1 A 4 H D
Country	UK
DX	
Telephone	02033195546

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of Affairs

Statement as to affairs of **Apricot Bidco Limited**

Company No. **08654126**

on the 7 July 2017 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full name STUART JONATHAN LAWE

Signed SJ Lawe

Dated 7 July 2017

A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Surplus / (Deficit) on assets subject to fixed charge		
Assets subject to floating charge:		
Input VAT Manual	15,795	0
Intercompany loan - Whisky Holdco	86,344,252	0
Intercompany loan - Whitworths Group	26,550	0
Barclays GBP Current Account	92,213	0
Cost of Investment	31,822,583	0
Uncharged assets:		
Estimated total assets available for preferential creditors	118,301,393	0

Signature S. Howe Date 7 July 2017

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 0
Liabilities	
Preferential creditors:-	£ 0
Employees	£ 0
Estimated deficiency/surplus as regards preferential creditors	£ 0
Estimated prescribed part of net property where applicable (to carry forward)	£ 0
Estimated total assets available for floating charge holders	£ 0
Debts secured by floating charges	£ 38,492,060
Estimated deficiency/surplus of assets after floating charges	£ (38,492,060)
Estimated prescribed part of net property where applicable (brought down)	£ 0
Total assets available to unsecured creditors	£ 0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 91,247,553
Consumer creditors for pre-paid goods or services	£ 0
Employees	£ 0
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (91,247,553)
Shortfall to floating charge holders (brought down)	£ 38,492,060
Estimated deficiency/surplus as regards creditors	£ (129,739,613)
Issued and called up capital	£ 790,000
Estimated total deficiency/surplus as regards members	£ (130,529,613)

Signature

SShawe

Date

7 July 2017

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC Bank Plc	120 Edmund St, Birmingham, B3 2QZ	38,492,060	Fixed and Floating Charge as part of a consortium	10 September 2013	0
Royal Bank of Scotland	135 Bishopsgate, London, EC2M 3YD	" "	Part of consortium	" "	0
MPS Investments S.a.r.l.	7 rue Lou Hemmer, L-1748 Luxembourg- Findel, Grand Duchy of Luxembourg	" "	Part of consortium	" "	0
BCSSS Investments S.a.r.l.	7 rue Lou Hemmer, L-1748 Luxembourg- Findel, Grand Duchy of Luxembourg	" "	Part of consortium	" "	0
Ares Capital Europe III Holdings S.a.r.l.	6, rue Eugene Ruppert, L-2453 Luxembourg, Grand Duchy of Luxembourg	" "	Part of consortium	" "	0
Barclays Bank plc	1st Floor, 3 Hardman Street, Manchester, M3 3HF	" "	Part of consortium	" "	0
Apricot Intermediate Limited	Orchard House, Irthlingborough, Wellingborough, Northamptonshire	70,738,341			
Whisky Intermediate Limited	Orchard House, Irthlingborough, Wellingborough, Northamptonshire	20,481,270			
Whisky Bidco Limited	Orchard House, Irthlingborough, Wellingborough, Northamptonshire	1,512			
Head Office	Orchard House, Irthlingborough, Wellingborough, Northamptonshire	26,430			

Signature SSlow Date 7 July 2017

U

Note You must include all creditors who are consumers claiming amounts paid in advance of the supply of goods or services

[illegible]

Stout

Date 7 July 2017

Signature

Note You must include all employees who owed monies by the company in respect of unpaid wages, holiday pay, pay in lieu of notice etc

[illegible]

Signature Stuart

Date 7 July 2017

Note You must include all shareholders of the company

[illegible]

Stoll

Signature

Date _____

7 July 2017