In accordance with Rules 6.2, 6.3 & 6.5 of the Insolvency (England & Wales) Rules 2016 and Sections 95 & 99 of the Insolvency Act 1986.

LIQ02
Notice of statement of affairs

Companies House

WEDNESDAY

A6BIQJE9
A22 26/07/2017 #175
COMPANIES HOUSE

1 Company details

Company number	0 8 6 5 3 9 5 0
Company name in full	APRICOT TOPCO LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Liquidator's name

Full forename(s)	ANDREW
Surname	JOHNSON

3 Liquidator's address

Building name/number	c/o FTI CONSULTING LLP
Street	200 ALDERSGATE
	ALDERSGATE STREET
Post town	LONDON
County/Region	
Postcode	E C 1 A 4 H D
Country	UK

4 Liquidator's name ❶

Full forename(s)	LISA
Surname	RICKELTON

❶ **Other liquidator**
Use this section to tell us about another liquidator.

5 Liquidator's address ❷

Building name/number	c/o FTI CONSULTING LLP
Street	200 ALDERSGATE
	ALDERSGATE STREET
Post town	LONDON
County/Region	
Postcode	E C 1 A 4 H D
Country	UK

❷ **Other liquidator**
Use this section to tell us about another liquidator.

LIQ02
Notice of statement of affairs

6 Date of statement of affairs

Date: d 0 d 7 m 0 m 7 y 2 y 0 y 1 y 7

7 Statement of affairs

I attach:

- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☑ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8 Sign and date

Liquidator's signature

Signature

X  X

Signature date: d 2 d 1 m 0 m 7 y 2 y 0 y 1 y 7

LIQ02
Notice of statement of affairs

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: ALEX LEWIS

Company name: FTI CONSULTING

Address: 200 ALDERSGATE

Post town: LONDON

County/Region:

Postcode: E C 1 A 4 H D

Country: UK

DX:

Telephone: 02033195546

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Rule 6.3

Statement of Affairs

Statement as to affairs of **Apricot Topco Limited**

Company No. **08653950**

on the 7 July 2017 being a date not more than 14 days before the date of the resolution for winding up

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Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full name STUART JONATHAN LOWE

Signed SJLowe

Dated 7 July 2017

A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Surplus / (Deficit) on assets subject to fixed charge		
Assets subject to floating charge:		
Uncharged assets:		
Intercompany loan - Apricot Intermediate	4,827,101	0
Cost of Investment	790,000	0
Estimated total assets available for preferential creditors	5,617,101	0

Signature _____ Date 7 July 2017

A1 – Summary of Liabilities

			Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		£	**0**
Liabilities	£		
Preferential creditors:-			
Employees	0		
Estimated deficiency/surplus as regards preferential creditors		£	0
	£		
Estimated prescribed part of net property where applicable (to carry forward)	0		
Estimated total assets available for floating charge holders		£	0
	£		
Debts secured by floating charges	0		
Estimated deficiency/surplus of assets after floating charges		£	0
	£		
Estimated prescribed part of net property where applicable (brought down)	0		
Total assets available to unsecured creditors		£	0
	£		
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	4,760,833		
Consumer creditors for pre-paid goods or services	0		
Employees	0		
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		£	(4,760,833)
	£		
Shortfall to floating charge holders (brought down)	0		
Estimated deficiency/surplus as regards creditors		£	(4,760,833)
	£		
Issued and called up capital	12,047		
Estimated total deficiency/surplus as regards members		£	(4,772,880)

Signature S Shaw Date 7 July 2017

B
Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
		2,516,032			
		558,066			
		766,960			
		346,538			
		156,122			
		229,207			
		186,243			
		1,422			
		244			

Signature SJHowe Date 7 July 2017

C
Consumer Creditors

Note You must include all creditors who are consumers claiming amounts paid in advance of the supply of goods or services

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature SJHawl Date 7 July 2017

D
Employee Creditors

Note You must include all employees who owed monies by the company in respect of unpaid wages, holiday pay, pay in lieu of notice etc

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature S Howe Date 7 July 2017

E
Shareholders

Note You must include all shareholders of the company

Name of shareholder	Address (with postcode)	Type of share held	Nominal value of share £/p	Number of shares held	Amount per share called up £/p	Total amount called up £
		A Ordinary	0.01	9,500	0.01	95
		E Ordinary	0.01	22,500	0.01	225
		F Ordinary	0.01	45,160	0.01	452
		B Ordinary	0.01	28,178	0.01	282
		B Ordinary	0.01	5,976	0.01	60
		C Ordinary	0.30	348	0.30	104
		D Ordinary	0.01	43,750	0.01	438
		F Ordinary	0.01	1,800	0.01	18
		B Ordinary	0.01	7,923	0.01	79
		C Ordinary	0.30	742	0.30	223
		D Ordinary	0.01	30,000	0.01	300
		E Ordinary	0.01	10,000	0.01	100
		B Ordinary	0.01	2,446	0.01	24
		C Ordinary	0.30	1,435	0.30	431
		B Ordinary	0.01	240	0.01	2
		C Ordinary	0.30	1,581	0.30	474
		B Ordinary	0.01	1,021	0.01	10
		C Ordinary	0.30	50	0.30	15
		B Ordinary	0.01	2,086	0.01	21
		D Ordinary	0.01	5,000	0.01	50
		E Ordinary	0.01	5,000	0.01	50
		C Ordinary	0.30	1,293	0.30	388
		D Ordinary	0.01	5,000	0.01	50
		E Ordinary	0.01	5,000	0.01	50

		E Ordinary	0.01	3,500	0.01	35
		D Ordinary	0.01	10,000	0.01	100
		D Ordinary	0.01	2,500	0.01	25
		D Ordinary	0.01	2,500	0.01	25
		D Ordinary	0.01	2,500	0.01	25
		D Ordinary	0.01	30,000	0.01	300
		D Ordinary F Ordinary	0.01 0.01	60,000 2,000	0.01 0.01	600 20
		D Ordinary	0.01	10,000	0.01	100
Equistone Partners Europe Fund IV A LP	One New Ludgate, 60 Ludgate Hill, London, England, EC4M 7AW	A Ordinary	0.01	113,876	0.01	1,139
Equistone Partners Europe Fund IV B LP	One New Ludgate, 60 Ludgate Hill, London, England, EC4M 7AW	A Ordinary	0.01	97,154	0.01	972
Equistone Partners Europe Fund IV C LP	One New Ludgate, 60 Ludgate Hill, London, England, EC4M 7AW	A Ordinary	0.01	135,800	0.01	1,358
Equistone Partners Europe Fund IV D LP	One New Ludgate, 60 Ludgate Hill, London, England, EC4M 7AW	A Ordinary	0.01	108,528	0.01	1,085
Equistone Partners Europe Fund IV E LP	One New Ludgate, 60 Ludgate Hill, London, England, EC4M 7AW	A Ordinary	0.01	134,594	0.01	1,346
Equistone Partners Europe Fund IV F LP	One New Ludgate, 60 Ludgate Hill, London, England, EC4M 7AW	A Ordinary	0.01	94,087	0.01	941
Equistone Excess IV LP	One New Ludgate, 60 Ludgate Hill, London, England, EC4M 7AW	A Ordinary	0.01	3,392	0.01	34

Signature S Shaw

Date 7 July 2017