

SOLVENCY STATEMENT

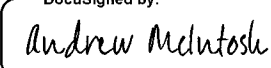
NEO ENERGY (NORTH SEA) LIMITED (Company)

Company Number: 08649342

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON
8 June 2022


We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

DocuSigned by:

663513F9B82E46E...


Andrew McIntosh 8 June 2022

Date

DocuSigned by:

2871F20551844AC...

Martin Rowe 8 June 2022

Date

DocuSigned by:

42796DFA3A6E4B2...

Paul Harris 8 June 2022

Date

DocuSigned by:

Robert Adams

A1E20C2185274F8...

Robert Adams 8 June 2022

Date

DocuSigned by:

Russell Alton

924456C5090A4B3...

Russell Alton 8 June 2022

Date