



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Verus Petroleum (North Sea) Limited**

Company Number: **08649342**



Received for filing in Electronic Format on the: **22/08/2019**

X8CD7TAP

Company Name: **Verus Petroleum (North Sea) Limited**

Company Number: **08649342**

Confirmation **13/08/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	COMMON	Number allotted	20000
	A	Aggregate nominal value:	2000
Currency:	GBP		

Prescribed particulars

THE COMMON A SHARES SHALL HAVE A NOMINAL VALUE OF £0.10 EACH. EACH HOLDER OF COMMON A SHARES SHALL HAVE SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS REPRESENTS, TOGETHER WITH ALL OTHER HOLDERS OF COMMON A SHARES, AN AGGREGATE OF FIVE PERCENT OF THE TOTAL VOTES THAT MAY BE CAST AT A GENERAL MEETING (WHETHER SUCH VOTES ARE CAST OR NOT) WITH EACH HOLDER OF COMMON A SHARES BEING ENTITLED TO SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS, WHEN TAKEN AS A PROPORTION OF THE TOTAL NUMBER OF VOTES THAT MAY BE CAST IN AGGREGATE BY ALL HOLDERS OF COMMON A SHARES, EQUALS THE NUMBER OF COMMON A SHARES HELD BY THAT SHAREHOLDER AS A PROPORTION OF TOTAL COMMON AS SHARES. NO COMMON A SHARES SHALL BE ENTITLED TO A DIVIDEND OR ANY OTHER DISTRIBUTION UNLESS AND UNTIL SUCH TIME AS A DIVIDEND OR OTHER DISTRIBUTION HAS BEEN MADE IN RESPECT OF EACH PREFERENCE SHARE.

Class of Shares:	COMMON	Number allotted	20000
	B	Aggregate nominal value:	2000
Currency:	GBP		

Prescribed particulars

THE COMMON B SHARES SHALL HAVE A NOMINAL VALUE OF £0.10 EACH. EACH HOLDER OF COMMON B SHARES SHALL HAVE SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS REPRESENTS, TOGETHER WITH ALL OTHER HOLDERS OF COMMON B SHARES, AN AGGREGATE OF FIVE PERCENT OF THE TOTAL VOTES THAT MAY BE CAST AT A GENERAL MEETING (WHETHER SUCH VOTES ARE CAST OR NOT) WITH EACH HOLDER OF COMMON B SHARES BEING ENTITLED TO SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS, WHEN TAKEN IN PROPORTION OF THE TOTAL NUMBER OF VOTES CAST IN AGGREGATE BY ALL HOLDERS OF COMMON B SHARES, EQUALS NUMBER OF COMMON B SHARES HELD BY THAT SHAREHOLDER AS A PROPORTION OF TOTAL COMMON B SHARES. NO COMMON B SHARES SHALL BE ENTITLED TO A DIVIDEND OR ANY OTHER DISTRIBUTION UNLESS AND UNTIL SUCH TIME AS A DIVIDEND OR OTHER DISTRIBUTION HAS BEEN

MADE IN RESPECT OF EACH PREFERENCE SHARE. THE COMMON B SHARES SHALL BE REDEEMABLE BY THE COMPANY BY RESOLUTION OF THE SHAREHOLDERS.

Class of Shares:	COMMON	Number allotted	17500
	C	Aggregate nominal value:	1750
Currency:	GBP		

Prescribed particulars

THE COMMON C SHARES SHALL HAVE A NOMINAL VALUE OF £0.10 EACH. EACH HOLDER OF COMMON C SHARES SHALL HAVE SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS REPRESENTS, TOGETHER WITH ALL OTHER HOLDERS OF COMMON C SHARES, AN AGGREGATE OF FIVE PERCENT OF THE TOTAL VOTES THAT MAY BE CAST AT A GENERAL MEETING (WHETHER SUCH VOTES ARE CAST OR NOT) WITH EACH HOLDER OF COMMON C SHARES BEING ENTITLED TO SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS, WHEN TAKEN AS A PROPORTION OF THE TOTAL NUMBER OF VOTES CAST IN AGGREGATE BY ALL HOLDERS OF COMMON C SHARES, EQUALS THE NUMBER OF COMMON C SHARES HELD BY THAT SHAREHOLDER AS A PROPORTION OF TOTAL COMMON C SHARES. NO COMMON C SHARES SHALL BE ENTITLED TO A DIVIDEND OR ANY OTHER DISTRIBUTION UNLESS AND UNTIL SUCH TIME AS A DIVIDEND OR OTHER DISTRIBUTION HAS BEEN MADE IN RESPECT OF EACH PREFERENCE SHARE. THE COMMON C SHARES SHALL BE REDEEMABLE BY THE COMPANY BY RESOLUTION OF THE SHAREHOLDERS.

Class of Shares:	COMMON	Number allotted	12000
	D	Aggregate nominal value:	2400
Currency:	GBP		

Prescribed particulars

THE COMMON D SHARES SHALL HAVE A NOMINAL VALUE OF £0.20 EACH. EACH HOLDER OF COMMON D SHARES SHALL HAVE SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS REPRESENTS, TOGETHER WITH ALL OTHER HOLDERS OF COMMON D SHARES, AN AGGREGATE OF FIVE PERCENT OF THE TOTAL VOTES THAT MAY BE CAST AT A GENERAL MEETING (WHETHER SUCH VOTES ARE CAST OR NOT) WITH EACH HOLDER OF COMMON D SHARES BEING ENTITLED TO SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS, WHEN TAKEN AS A PROPORTION OF THE TOTAL NUMBER OF VOTES CAST IN AGGREGATE BY ALL HOLDERS OF COMMON D SHARES, EQUALS THE NUMBER OF COMMON D SHARES HELD BY THAT SHAREHOLDER AS A PROPORTION OF TOTAL COMMON D SHARES. NO

COMMON D SHARES SHALL BE ENTITLED TO A DIVIDEND OR ANY OTHER DISTRIBUTION UNLESS AND UNTIL SUCH TIME AS A DIVIDEND OR OTHER DISTRIBUTION HAS BEEN MADE IN RESPECT OF EACH PREFERENCE SHARE. THE COMMON D SHARES SHALL BE REDEEMABLE BY THE COMPANY BY RESOLUTION OF THE SHAREHOLDERS.

Class of Shares:	COMMON	Number allotted	8000
	E	Aggregate nominal value:	1600
Currency:	GBP		

Prescribed particulars

THE COMMON E SHARES SHALL HAVE A NOMINAL VALUE OF £0.20 EACH. EACH HOLDER OF COMMON E SHARES SHALL HAVE SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS REPRESENTS, TOGETHER WITH ALL OTHER HOLDERS OF COMMON E SHARES, AN AGGREGATE OF FIVE PERCENT OF THE TOTAL VOTES THAT MAY BE CAST AT A GENERAL MEETING (WHETHER SUCH VOTES ARE CAST OR NOT) WITH EACH HOLDER OF COMMON E SHARES BEING ENTITLED TO SUCH NUMBER OF VOTES (ROUNDED DOWN TO THE NEAREST WHOLE NUMBER) AS, WHEN TAKEN AS A PROPORTION OF THE TOTAL NUMBER OF VOTES CAST IN AGGREGATE BY ALL HOLDERS OF COMMON E SHARES, EQUALS THE NUMBER OF COMMON E SHARES HELD BY THAT SHAREHOLDER WHEN TAKEN IN PROPORTION OF TOTAL COMMON E SHARES IN ISSUE. NO COMMON E SHARES SHALL BE ENTITLED TO A DIVIDEND OR ANY OTHER DISTRIBUTION UNLESS AND UNTIL SUCH TIME AS A DIVIDEND OR OTHER DISTRIBUTION HAS BEEN MADE IN RESPECT OF EACH PREFERENCE SHARE. THE COMMON E SHARES SHALL BE REDEEMABLE BY THE COMPANY BY RESOLUTION OF THE SHAREHOLDERS.

Class of Shares:	COMMON	Number allotted	22500
	F	Aggregate nominal value:	2250
Currency:	GBP		

Prescribed particulars

THE COMMON F SHARES SHALL HAVE A NOMINAL VALUE OF £0.10 EACH. NO VOTING RIGHTS SHALL ATTACH TO ANY COMMON F SHARE. NO COMMON F SHARE SHALL BE ENTITLED TO A DIVIDEND OR ANY OTHER DISTRIBUTION UNLESS AND UNTIL SUCH TIMES AS A DIVIDEND OR OTHER DISTRIBUTION HAS BEEN MADE IN RESPECT OF EACH PREFERENCE SHARE. THE COMMON F SHARES SHALL BE REDEEMABLE BY THE COMPANY BY RESOLUTION OF THE SHAREHOLDER.

Class of Shares:	PREFERENCE	Number allotted	3462500
	A	Aggregate nominal value:	3462.5
Currency:	GBP		

Prescribed particulars

THE PREFERENCE A SHARES SHALL HAVE A NOMINAL VALUE OF £0.001 EACH. EACH PREFERENCE A SHARE SHALL HAVE ONE VOTE ATTACHED SO THAT THE HOLDERS OF ALL PREFERENCE A SHARES SHALL BE ENTITLED TO CAST NOT LESS THAN, IN AGGREGATE, SEVENTY-FIVE PER CENT OF THE TOTAL VOTES THAT MAY BE CAST AT A GENERAL MEETING (WHETHER SUCH VOTES ARE CAST OR NOT). EACH PREFERENCE A SHARE IS ENTITLED TO A PREFERENCE DISTRIBUTION (WHETHER BY WAY OF DIVIDEND OR RETURN OF CAPITAL OR ON A WINDING UP OR OTHERWISE). EACH PREFERENCE A SHARE IS REDEEMABLE BY THE COMPANY BY RESOLUTION OF THE SHAREHOLDERS.

Class of Shares:	PREFERENCE	Number allotted	11250
	B	Aggregate nominal value:	11.25
Currency:	GBP		

Prescribed particulars

THE PREFERENCE B SHARES SHALL HAVE A NOMINAL VALUE OF £0.001 EACH. NO VOTING RIGHTS SHALL ATTACH TO ANY PREFERENCE B SHARE. EACH PREFERENCE B SHARE IS ENTITLED TO A PREFERENCE DISTRIBUTION (WHETHER BY WAY OF DIVIDEND OR RETURN OF CAPITAL OR ON WINDING UP OR OTHERWISE). EACH PREFERENCE B SHARE IS REDEEMABLE BY THE COMPANY BY RESOLUTION OF THE SHAREHOLDERS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3573750
		Total aggregate nominal value:	15473.75
		Total aggregate amount unpaid:	0

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor