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Private & confidential
The Directors
Oyster Petroleum Holding Limited
Harbour Court
Compass Road
Portsmouth
PO6 4ST

Dear Sirs

Statement to Oyster Petroleum Holding Limited (no. 8649342) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

KPMG LLP

WEDNESDAY



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12/08/2015

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COMPANIES HOUSE