

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company

MONDAY



A34TFOAO

A39

31/03/2014

#65

1 Company details

Company number

Company name in full

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date

To Date

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency ② | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|--|------------|------------------------------|--------------------------------|--|---|
| Preference A Shares | GBP | 500000 | £0.001 | US\$10 | 0.00 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| Common A Shares | US\$10 00 | 0 00 | 20000 | £ 2000 00 |
| Common B Shares | US\$10 00 | 0 00 | 20000 | £ 2000 00 |
| Common C Shares | US\$10 00 | 0 00 | 17500 | £ 1750 00 |
| Common D Shares | US\$10 00 | 0 00 | 12000 | £ 2400 00 |
| Totals | | | | £ |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

| | | | | |
|--|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E.g. Ordinary / Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|---|-----------------------------------|---|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E g Ordinary/Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ①

① Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

② Total number of issued shares in this class.

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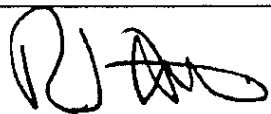
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Statement of capital (Prescribed particulars of rights attached to shares)

| | | |
|-----------------------------|--|--|
| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 | |
| Class of share | Common A Shares | |
| Prescribed particulars ① | The Common A Shares shall have a nominal value of £0 10 each Each holder of Common A Shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common A Shares, an aggregate of five per cent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common A Shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate of all holders of | <p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p> |
| Class of share | Common B Shares | |
| Prescribed particulars ① | The Common B Shares shall have a nominal value of £0 10 each Each holder of Common B Shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common B Shares, an aggregate of five per cent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common B Shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all holders of | |
| Class of share | Common C Shares | |
| Prescribed particulars ① | The Common C Shares shall have a nominal value of £0 10 each Each holder of Common C Shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common C Shares, an aggregate of five per cent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common C Shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all | |

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Signature

| | | |
|-----------|--|---|
| | I am signing this form on behalf of the company | |
| Signature | <p>Signature</p> <p>X  X</p> | <p>① Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>② Person authorised Under either section 270 or 274 of the Companies Act 2006</p> |
| | This form may be signed by Director ④ Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager | |

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name James Logie

Company name Slaughter and May

Address One Bunhill Row

Post town

County/Region

Postcode E C 1 Y 8 Y Y

Country

DX

Telephone 020 7090 5389

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

| Class of share | |
|------------------------|---|
| Prescribed particulars | <p>Common A Shares (Continued)</p> <p>Common A Shares, equals the number of Common A Shares held by that shareholder as a proportion of total Common A Shares No Common A Share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference Share</p> <p>Common B Shares (Continued)</p> <p>Common B Shares, equals the number of Common B Shares held by that shareholder as a proportion of total Common B Shares No Common B Share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference Share The Common B Shares shall be redeemable by the Company by resolution of the shareholders</p> <p>Common C Shares (Continued)</p> <p>holders of Common C Shares, equals the number of Common C Shares held by that shareholder as a proportion of total Common C Shares No Common C Share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference Share The Common C Shares shall be redeemable by the Company by resolution of the shareholders</p> <p>Common D Shares</p> <p>The Common D Shares shall have a nominal value of £0 20 each Each holder of Common D Shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common D Shares, an aggregate of five per cent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common D Shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all holders of Common D Shares, equals the number of Common D Shares held by that shareholder as a proportion of total Common D Shares No Common D Share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference Share The Common D Shares shall be redeemable by the Company by resolution of the shareholders</p> |

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| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|--|--|
| Class of share | | |
| Prescribed particulars | | |
| | <p>Common E Shares</p> <p>The Common E Shares shall have a nominal value of £0.20 each. Each holder of Common E Shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common E Shares, an aggregate of five per cent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common E Shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all holders of Common E Shares, equals the number of Common E Shares held by that shareholder as a proportion of total Common E Shares. No Common E Share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference Share. The Common E Shares shall be redeemable by the Company by resolution of the shareholders.</p> <p>Common F Shares</p> <p>The Common F Shares shall have a nominal value of £0.10 each. No voting rights shall attach to any Common F Share. No Common F Share shall be entitled to a dividend or other distribution has been made in respect of each Preference Share. The Common F Shares shall be redeemable by the Company by resolution of the shareholders.</p> <p>Preference A Shares</p> <p>The Preference A Shares shall have a nominal value of £0.001 each. Each Preference A Share shall have one vote attached so that the holders of all Preference A Shares shall be entitled to cast not less than, in aggregate, seventy-five per cent of the total votes that may be cast at a general meeting (whether such votes are cast or not). Each Preference A Share is entitled to a preference distribution (whether by way of dividend or return of capital or on a winding up or otherwise). Each Preference A Share is redeemable by the Company by resolution of the shareholders.</p> <p>Preference B Shares</p> <p>The Preference B Shares shall have a nominal value of £0.001 each. No voting rights shall attach to any Preference B Share. Each Preference B Share is entitled to a preference distribution (whether by way of dividend or return of capital or on a winding up or</p> | |

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| | | |
|------------------------|---|--|
| Class of share | | |
| Prescribed particulars | <p>Preference B Shares (Continued)</p> <p>otherwise) Each Preference B Share is redeemable by the Company by resolution of the shareholders</p> | |