

Company Number 8649342

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION

OF

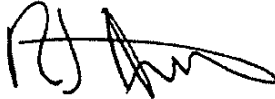
OYSTER PETROLEUM HOLDING LIMITED (the "Company")

**PROPOSED BY THE BOARD OF DIRECTORS OF THE COMPANY IN ACCORDANCE WITH
SECTION 291 OF THE COMPANIES ACT 2006**

ORDINARY RESOLUTION

THAT, pursuant to section 551 of the Companies Act 2006, the Board of Directors be authorised generally and unconditionally to allot Preference B Shares of £0.001 up to an aggregate nominal value of £50 provided that this authority, unless renewed, shall expire on the date falling one year after the date of this resolution save that the Company may before such expiry make an offer or agreement which would or might require shares to be allotted after such expiry and the directors may allot the shares in pursuance of such offer or agreement as if the authority conferred hereby had not expired

By order of the board



Director/Secretary

15 JAN 2014

Date

TUESDAY



LD2

L310OLCY

04/02/2014

#45

COMPANIES HOUSE

INFORMATION REQUIRED TO COMPLY WITH SECTION 291(4) OF THE COMPANIES ACT 2006

- 1 Eligible members are the members who would have been entitled to vote on the resolutions on the circulation date of the written resolution
- 2 The circulation date of the written resolution is 15 Jun 2014 (the "Circulation Date")
- 3 The procedure for signifying agreement by an eligible member to written resolutions is as follows

A member signifies his agreement to proposed written resolutions when the company receives from him (or someone acting on his behalf) an authenticated document

identifying the resolutions to which it relates, and

indicating his agreement to the resolutions

The document must be sent to the company in hard copy form or in electronic form

A member's agreement to written resolutions, once signified, may not be revoked

Written resolutions are passed when the required majority of eligible members have signified their agreement to them

- 4 The period for agreeing to the written resolutions is the period of 28 days beginning with the Circulation Date (see Section 297 Companies Act 2006)

AGREEMENT BY ELIGIBLE MEMBERS TO WRITTEN RESOLUTIONS

We, being together all the eligible members of the Company

- 1 confirm that we have received a copy of the above written resolution in accordance with section 291 of the Companies Act 2006, and
- 2 hereby resolve and agree that the above resolution is passed as a written resolution pursuant to Section 288 of the Companies Act 2006 and shall take effect as an ordinary resolution

James Vals

15/1/14

HV VI Invest Quebec Limited

Date

Richard Morgan

15/1/14

Richard Morgan

Date

Nigel Platt

15 01 2014

Nigel Platt

Date

David Went

15/1/14...

David Went

Date

Michael Simpson

15/1/14

Michael Simpson

Date

Ian Smith

15/1/14

Ian Smith

Date