

**Return of Allotment of Shares**Company Name: **KUDOS INNOVATIONS LIMITED**Company Number: **08642156**Received for filing in Electronic Format on the: **10/09/2021**

XACPGG2Y

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/09/2021	06/09/2021

Class of Shares:	A5	Number allotted	4577508
	ORDINARY	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.2422
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A5	Number allotted	1290135
	ORDINARY	Nominal value of each share	0.00001
	SHARES	Amount paid:	0.1938
Currency:	GBP	Amount unpaid:	0

Non-cash consideration

IN RESPECT OF THE SHARES ISSUED AT A PRICE OF £0.1938 EACH, THE CONSIDERATION OF WHICH WAS THE RELEASE OF THE ABOVE COMPANY'S OBLIGATION TO REPAY CERTAIN LOANS OBLIGATIONS PURSUANT TO A CONVERTIBLE LOAN NOTE INSTRUMENT.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	9000000
Currency:	GBP	Aggregate nominal value:	90

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM RIGHTS TO DIVIDENDS ON A PARI PASSU BASIS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A5 ORDINARY SHARES, SECOND TO THE A4 ORDINARY SHARES, THIRDLY TO THE HOLDERS OF A3 ORDINARY SHARES, FOURTH TO THE HOLDERS OF A2 ORDINARY SHARES AND A1 ORDINARY SHARES, FIFTH TO THE HOLDERS OF THE ORDINARY SHARES, THEREAFTER THE BALANCE OF ANY SURPLUS ASSETS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS A3 ORDINARY SHARES, A2 ORDINARY SHARES, A1 ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) HELD BY THEM RESPECTIVELY, AS SET OUT IN ARTICLE 3.14 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	A1	Number allotted	1800073
	ORDINARY	Aggregate nominal value:	18.00073
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM RIGHTS TO DIVIDENDS ON A PARI PASSU BASIS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A5 ORDINARY SHARES, SECOND TO THE A4 ORDINARY SHARES, THIRDLY TO THE HOLDERS OF A3 ORDINARY SHARES, FOURTH TO THE HOLDERS OF A2 ORDINARY SHARES AND A1 ORDINARY SHARES, FIFTH TO THE HOLDERS OF THE ORDINARY SHARES, THEREAFTER THE BALANCE OF ANY SURPLUS ASSETS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS A3 ORDINARY SHARES, A2 ORDINARY SHARES, A1 ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) HELD BY THEM RESPECTIVELY, AS SET OUT IN ARTICLE 3.14 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	A2	Number allotted	3835330
	ORDINARY	Aggregate nominal value:	38.3533
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM RIGHTS TO DIVIDENDS ON A PARI PASSU BASIS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A5 ORDINARY SHARES, SECOND TO THE A4 ORDINARY SHARES, THIRDLY TO THE HOLDERS OF A3 ORDINARY SHARES, FOURTH TO THE HOLDERS OF A2 ORDINARY SHARES AND A1 ORDINARY SHARES, FIFTH TO THE HOLDERS OF THE ORDINARY SHARES, THEREAFTER THE BALANCE OF ANY SURPLUS ASSETS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS A3 ORDINARY SHARES, A2 ORDINARY SHARES, A1 ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) HELD BY THEM RESPECTIVELY, AS SET OUT IN ARTICLE 3.14 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	A3	Number allotted	2069567
	ORDINARY	Aggregate nominal value:	20.69567

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM RIGHTS TO DIVIDENDS ON A PARI PASSU BASIS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A5 ORDINARY SHARES, SECOND TO THE A4 ORDINARY SHARES, THIRDLY TO THE HOLDERS OF A3 ORDINARY SHARES, FOURTH TO THE HOLDERS OF A2 ORDINARY SHARES AND A1 ORDINARY SHARES, FIFTH TO THE HOLDERS OF THE ORDINARY SHARES, THEREAFTER THE BALANCE OF ANY SURPLUS ASSETS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS A3 ORDINARY SHARES, A2 ORDINARY SHARES, A1 ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) HELD BY THEM RESPECTIVELY, AS SET OUT IN ARTICLE 3.14 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	A4	Number allotted	2932549
	ORDINARY	Aggregate nominal value:	29.32549

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM RIGHTS TO DIVIDENDS ON A PARI PASSU BASIS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A5 ORDINARY SHARES, SECOND TO THE A4 ORDINARY SHARES, THIRDLY TO THE HOLDERS OF A3 ORDINARY SHARES, FOURTH TO THE HOLDERS OF A2 ORDINARY SHARES AND A1 ORDINARY SHARES, FIFTH TO THE HOLDERS OF THE ORDINARY SHARES, THEREAFTER THE BALANCE OF ANY SURPLUS ASSETS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS A3 ORDINARY SHARES, A2 ORDINARY SHARES, A1 ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) HELD BY THEM RESPECTIVELY, AS SET OUT IN ARTICLE 3.14 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares:	A5	Number allotted	5867643
	ORDINARY	Aggregate nominal value:	58.67643
	SHARES		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM RIGHTS TO DIVIDENDS ON A PARI PASSU BASIS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A5 ORDINARY SHARES, SECOND TO THE A4 ORDINARY SHARES, THIRDLY TO THE HOLDERS OF A3 ORDINARY SHARES, FOURTH TO THE HOLDERS OF A2 ORDINARY SHARES AND A1 ORDINARY SHARES, FIFTH TO THE HOLDERS OF THE ORDINARY SHARES, THEREAFTER THE BALANCE OF ANY SURPLUS ASSETS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS A3 ORDINARY SHARES, A2 ORDINARY SHARES, A1 ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) HELD BY THEM RESPECTIVELY, AS SET OUT IN ARTICLE 3.14 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	25505162
		Total aggregate nominal value:	255.05162
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.