

Return of Allotment of Shares

Company Name: KUDOS INNOVATIONS LIMITED

Company Number: 08642156

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XC74CDOC

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted **04/04/2023 25/05/2023**

Class of Shares: A5 Number allotted 2484812

ORDINARY Nominal value of each share 0.00001

SHARES Amount paid: 0.2422

Currency: GBP Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 9000000

Currency: GBP Aggregate nominal value: 90

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES HAVE ATTACHED TO THEM RIGHTS TO DIVIDENDS ON A PARI PASSU BASIS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS SHALL BE APPLIED FIRST TO THE HOLDERS OF THE A5 ORDINARY SHARES, SECOND TO THE A4 ORDINARY SHARES, THIRDLY TO THE HOLDERS OF A3 ORDINARY SHARES, FOURTH TO THE HOLDERS OF A2 ORDINARY SHARES AND A1 ORDINARY SHARES, FIFTH TO THE HOLDERS OF THE ORDINARY SHARES, THEREAFTER THE BALANCE OF ANY SURPLUS ASSETS, IF ANY, SHALL BE DISTRIBUTED TO THE HOLDERS A3 ORDINARY SHARES, A2 ORDINARY SHARES, A1 ORDINARY SHARES AND ORDINARY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) HELD BY THEM RESPECTIVELY, AS SET OUT IN ARTICLE 3.14 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Class of Shares: A1 Number allotted 1800073

ORDINARY Aggregate nominal value: 18.00073

Currency: GBP

Prescribed particulars

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Class of Shares: A2 Number allotted 3835330

ORDINARY Aggregate nominal value: 38.3533

Currency: GBP

Prescribed particulars

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Class of Shares: A3 Number allotted 2069567

ORDINARY Aggregate nominal value: 20.69567

Currency: GBP

Prescribed particulars

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Class of Shares: A4 Number allotted 2932549

ORDINARY Aggregate nominal value: 29.32549

Currency: GBP

Prescribed particulars

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Class of Shares: A5 Number allotted 8352455

ORDINARY Aggregate nominal value: 83.52455

SHARES

Currency: GBP

Prescribed particulars

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Statement of Capital (Totals)

Currency: GBP Total number of shares: 27989974

Total aggregate nominal value: 279.89974

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.