

**Return of Allotment of Shares**Company Name: **KUDOS INNOVATIONS LIMITED**Company Number: **08642156**Received for filing in Electronic Format on the: **07/06/2017**

X683DL00

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/05/2017	05/05/2017

Class of Shares:	A2	Number allotted	102330
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	0.3518
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	1800073
	ORDINARY	Aggregate nominal value:	18.00073
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED THE THEM FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AND (A) FIRST, IN PAYING A SUM EQUAL TO GBP X PLUS GBP100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001 PERCENT TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD THE ISSUE PRICE OF THAT A ORDINARY SHARE PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO-RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 5(A) AND (B) SECOND, IN PAYING A SUM EQUAL TO GBP Y PLUS GBP 100 (WHERE Y IS AN AMOUNT EQUAL TO THE AVERAGE ISSUE PRICE OF THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME MULTIPLIED BY THE NUMBER OF ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED AS TO 0.0001 PERCENT TO THE HOLDERS OF THE A ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES SUCH THAT EACH HOLDER OF ORDINARY SHARES RECEIVES IN RESPECT OF EACH ORDINARY SHARE HELD THE AVERAGE ISSUE PRICE OF THE A ORDINARY SHARES PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO-RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 5(B) AND (C)

THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) TO THE HOLDERS OF A ORDINARY SHARES AND THE ORDINARY SHARES IN ISSUE ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE) AFTER FIRST PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF GBP 1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES).

Class of Shares:	A2	Number allotted	3835330
	ORDINARY	Aggregate nominal value:	38.3533
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED THE THEM FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AND (A) FIRST, IN PAYING A SUM EQUAL TO GBP X PLUS GBP 100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001 PERCENT TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD THE ISSUE PRICE OF THAT A ORDINARY SHARE PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO-RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 5(A) AND (B) SECOND, IN PAYING A SUM EQUAL TO GBP Y PLUS GBP 100 (WHERE Y IS AN AMOUNT EQUAL TO THE AVERAGE ISSUE PRICE OF THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME MULTIPLIED BY THE NUMBER OF ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED AS TO 0.0001 PERCENT TO THE HOLDERS OF THE A ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE

TO THE HOLDERS OF THE ORDINARY SHARES SUCH THAT EACH HOLDER OF ORDINARY SHARES RECEIVES IN RESPECT OF EACH ORDINARY SHARE HELD THE AVERAGE ISSUE PRICE OF THE A ORDINARY SHARES PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO-RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 5(B) AND (C) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) TO THE HOLDERS OF A ORDINARY SHARES AND THE ORDINARY SHARES IN ISSUE ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE) AFTER FIRST PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF GBP 1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES).

Class of Shares:	ORDINARY	Number allotted	9000000
Currency:	GBP	Aggregate nominal value:	90

Prescribed particulars

THE SHARES HAVE ATTACHED THE THEM FULL VOTING AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AND (A) FIRST, IN PAYING A SUM EQUAL TO GBPX PLUS GPB100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001 PERCENT TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES SUCH THAT EACH HOLDER OF A ORDINARY SHARES RECEIVES IN RESPECT OF EACH A ORDINARY SHARE HELD THE ISSUE PRICE OF THAT A ORDINARY SHARE PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO-RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE

BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 5(A) AND (B) SECOND, IN PAYING A SUM EQUAL TO GBP Y PLUS GBP 100 (WHERE Y IS AN AMOUNT EQUAL TO THE AVERAGE ISSUE PRICE OF THE A ORDINARY SHARES IN ISSUE AT THE RELEVANT TIME MULTIPLIED BY THE NUMBER OF ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED AS TO 0.0001 PERCENT TO THE HOLDERS OF THE A ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES SUCH THAT EACH HOLDER OF ORDINARY SHARES RECEIVES IN RESPECT OF EACH ORDINARY SHARE HELD THE AVERAGE ISSUE PRICE OF THE A ORDINARY SHARES PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS IN FULL, THE REMAINING SURPLUS ASSETS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO-RATA TO THE AMOUNTS WHICH SUCH HOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED TO RECEIVE PURSUANT TO THIS ARTICLE 5(B) AND (C) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) TO THE HOLDERS OF A ORDINARY SHARES AND THE ORDINARY SHARES IN ISSUE ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE) AFTER FIRST PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF GBP 1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	14635403
		Total aggregate nominal value:	146.35403
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.