

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
you on formation of the company
for an allotment of a new
share by an unlimited company

FRIDAY



A11 20/11/2015 #382
COMPANIES HOUSE

1 Company details

Company number 08628614

Company name in full RNM FINANCIAL LIMITED

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date 02/10/2015
To Date 02/10/2015

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

² Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
SERIES A1 PREFERRED	GBP	92,245	£0.01	46 3461	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
See attached cont. sheet				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ⁴

⁴ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc.

¹ Including both the nominal value and any
share premium

² E.g. Number of shares issued multiplied by
nominal value of each share.

³ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Ordinary	£0.01	£0	144,475	1444.75
Ordinary	£2.54	£0	59,100	591.00
Ordinary	£10.82	£0	27,450	274.50
Ordinary	£15.7992	£0	56,155	561.55
Ordinary	£27.05	£0	3,374	33.74
Series A1 Preferred	£27.05	£0	178,723	1787.23
Series A1 Preferred	£46.3461	£0	92,245	922.45
Totals			561,522	5615.22

4) Including both the nominal value and any share premium

3. E.g. Number of shares issued multiplied by nominal value of each share.

2 Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary
Prescribed particulars 1	See attached continuation sheet
Class of share	Series A1 Preferred
Prescribed particulars 1	Capitalised terms are as defined in the Company's Articles of Association. 1. Each holder of Series A1 Preferred Shares is entitled to vote at a general meeting of the Company. Please see attached continuation sheet.
Class of share	
Prescribed particulars 1	

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by:
Director 2 Secretary, Person authorised 3 Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>Capitalised terms are as defined in the Company's Articles of Association.</p> <p>1 Each holder of Ordinary Shares is entitled to vote at a general meeting of the Company.</p> <p>2. Each holder of Ordinary Shares is entitled to participate in a dividend among the holders of Equity Shares pari passu (as if the Equity Shares are one class) pro rata basis to their respective holdings of Equity Shares</p> <p>3. On a distribution on a liquidation, return of capital (excluding a conversion redemption or purchase of Shares) voluntary winding up or dissolution of the Company and on a Share Sale or Asset Sale the surplus assets of the Company shall be applied:</p> <p>a) first, in paying the Series A1 Preferred Shareholders up to an aggregate amount equivalent to the Preference Subscription Amount and the Arrears, less any amounts previously paid in respect of any or all of the Series A1 Preferred Shares under a buy-back, return of capital, sale and/or other disposal of any or all of the Series A1 Preferred Shares, provided further that the Series A1 Preferred Shareholders (as a class) shall only be entitled to be paid an aggregate amount equivalent to the Preference Subscription Amount once in respect of any or all of the Series A1 Preferred Shares in issue;</p> <p>b) second, in paying an amount per Ordinary Share and Co-Founder Share equal to the Catch-up Amount and the Arrears less any amounts previously paid in respect of any or all of the Ordinary Shares and Co-Founder Shares under a buy-back, return of capital, sale and/or other disposal of any or all of the Ordinary Shares and Co-Founder Shares, provided further that the Ordinary Shares and Co-Founder Shares (as if one class) shall only be entitled to be paid an aggregate amount equivalent to the Catch-up Amount once in respect of any or all of the Ordinary Shares and the Co-Founder Shares in issue; and</p> <p>c) third, in paying the balance of the surplus assets (if any) among the holders of Series A1 Preferred Shares, Ordinary Shares and Co-Founder Shares pro rata to the number of shares held.</p> <p>4. Ordinary shares are not redeemable.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Series A1 Preferred	
Prescribed particulars	<p>2. Each holder of Series A1 Preferred Shares is entitled: (i) upon a distribution by way of a dividend among the holders of the Equity Shares to receive a fixed non-cumulative cash preferential dividend at the rate of 6% of the Issue Price per Series A1 Preferred Share, and (ii) to participate in a dividend to the holders of Equity Shares pari passu (as if the Equity Shares are one class) pro rata to their respective holdings of Equity Shares.</p> <p>3. On a distribution on a liquidation, return of capital (excluding a conversion redemption or purchase of Shares) voluntary winding up or dissolution of the Company and on a Share Sale or Asset Sale the surplus assets of the Company shall be applied:</p> <p>a) first, in paying the Series A1 Preferred Shareholders up to an aggregate amount equivalent to the Preference Subscription Amount and the Arrears, less any amounts previously paid in respect of any or all of the Series A1 Preferred Shares under a buy-back, return of capital, sale and/or other disposal of any or all of the Series A1 Preferred Shares, provided further that the Series A1 Preferred Shareholders (as a class) shall only be entitled to be paid an aggregate amount equivalent to the Preference Subscription Amount once in respect of any or all of the Series A1 Preferred Shares in issue;</p> <p>b) second, in paying an amount per Ordinary Share and Co-Founder Share equal to the Catch-up Amount and the Arrears less any amounts previously paid in respect of any or all of the Ordinary Shares and Co-Founder Shares under a buy-back, return of capital, sale and/or other disposal of any or all of the Ordinary Shares and Co-Founder Shares, provided further that the Ordinary Shares and Co-Founder Shares (as if one class) shall only be entitled to be paid an aggregate amount equivalent to the Catch-up Amount once in respect of any or all of the Ordinary Shares and the Co-Founder Shares in issue; and</p> <p>c) third, in paying the balance of the surplus assets (if any) among the holders of Series A1 Preferred Shares, Ordinary Shares and Co-Founder Shares pro rata to the number of shares held.</p> <p>4. Series A1 Preferred Shares are not redeemable</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

CWB/WXP

Company name

DAC BEACHCROFT LLP

Address

3 Hardman Street

Manchester

Post town

County/Region

Postcode

M

3

3

H

F

Country

DX

14341 Manchester

Telephone

0161 934 3000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk