

Company Number 08619688

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

OF

OYSTER PETROLEUM LIMITED (the "Company")

**PROPOSED BY THE BOARD OF DIRECTORS OF THE COMPANY IN ACCORDANCE WITH
SECTION 291 OF THE COMPANIES ACT 2006**

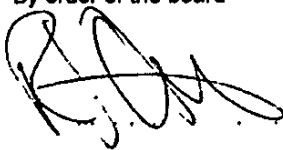
ORDINARY RESOLUTION

1. THAT, pursuant to section 551 of the Companies Act 2006, the Board of Directors be authorised generally and unconditionally to allot shares or grant rights to subscribe for or convert any security into shares in the Company up to 800,000 ordinary shares of a nominal value of £1 to Oyster Petroleum Holding Limited with a sum of US\$10 to be paid up per share provided that this authority, unless renewed, shall expire on 31 January 2014 save that the Company may before such expiry make an offer or agreement which would or might require shares to be allotted after such expiry and the directors may allot the shares in pursuance of such offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTION

- 2 THAT, if resolution 1 is passed, the Board be given power to allot equity securities (as defined in the Companies Act 2006) for cash under the authority given by that resolution as if the provisions of article 9.2 of the Company's articles of association did not apply to any such allotment or sale, such power to apply until 31 January 2014 but during this period the Company may make offers, and enter into agreements, which would, or might, require equity securities to be allotted (and treasury shares to be sold) after the power ends and the Board may allot equity securities (and sell treasury shares) under any such offer or agreement as if the power had not ended

By order of the board



Director/Secretary

9/12/13

Date

THURSDAY



LD5 *L2N2H0EZ* #36
12/12/2013
COMPANIES HOUSE

INFORMATION REQUIRED TO COMPLY WITH SECTION 291(4) OF THE COMPANIES ACT 2006

- 1 Eligible members are the members who would have been entitled to vote on the resolutions on the circulation date of the written resolutions
2. The circulation date of the written resolutions is 9 December 2013 (the "Circulation Date")
- 3 The procedure for signifying agreement by an eligible member to written resolutions is as follows

A member signifies his agreement to proposed written resolutions when the company receives from him (or someone acting on his behalf) an authenticated document

identifying the resolutions to which it relates, and

indicating his agreement to the resolutions

The document must be sent to the company in hard copy form or in electronic form.

A member's agreement to written resolutions, once signified, may not be revoked.

Written resolutions are passed when the required majority of eligible members have signified their agreement to them

4. The period for agreeing to the written resolutions is the period of 28 days beginning with the Circulation Date (see Section 297 Companies Act 2006).

AGREEMENT BY ELIGIBLE MEMBERS TO WRITTEN RESOLUTION

We, being together all the eligible members of the Company

1. confirm that we have received a copy of the above written resolutions in accordance with section 291 of the Companies Act 2006, and
- 2 hereby resolve and agree that the above resolutions are passed as written resolutions pursuant to Section 288 of the Companies Act 2006 and that resolution 1 shall take effect as an ordinary resolution and resolution 2 shall take effect as a special resolution.

Francis Bailey

9/12. - 2015

/ Oyster Petroleum Holding Limited

Date