

**Return of Allotment of Shares**Company Name: **AHFS Holdings Limited**Company Number: **08612062**Received for filing in Electronic Format on the: **01/06/2022**

XB58U7Q0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/05/2022	19/05/2022

Class of Shares:	A ORDINARY	Number allotted	3486
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1078159
	ORDINARY	Aggregate nominal value:	10781.59

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	600000
	ORDINARY	Aggregate nominal value:	60000

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	E	Number allotted	1
	ORDINARY	Aggregate nominal value:	0.01

Currency: **GBP**

Prescribed particulars

AN AMOUNT EQUAL TO 26% OF THE TOTAL OF ANY DIVIDENDS, OR OTHER DISTRIBUTIONS DECLARED BY THE COMPANY (EXCLUDING PREFERENCE SHARES), SHALL BE ALLOCATED PRO RATA TO THE HOLDERS OF E ORDINARY SHARES. ON RETURN OF CAPITAL, ON LIQUIDATION OR OTHERWISE, AN AMOUNT EQUAL TO 26% OF THE RETURN OF CAPITAL MADE BY THE COMPANY SHALL BE ALLOCATED TO THE HOLDERS OF E ORDINARY SHARES, ON A PRO RATA BASIS. E ORDINARY SHARES CARRY NO RIGHTS OF REDEMPTION. HOWEVER, OF THE PROCEEDS OF SALE OR LISTING (INCLUDING ALL CASH AND NON CASH CONSIDERATION AND ANY CONTINGENT CONSIDERATION ONCE PAID) SUBJECT TO THE PRIOR ENTITLEMENT OF PREFERENCE SHARES, AN AMOUNT EQUAL TO 26% OF THE TOTAL OF THE PROCEEDS OF SUCH SALE OR LISTING (INCLUDING ANY DIVIDEND OR DISTRIBUTION MADE BY THE COMPANY IN CONNECTION THEREWITH) SHALL BE ALLOCATED PRO RATA TO THE HOLDERS OF E ORDINARY SHARES. THE E ORDINARY SHARES DO NOT CARRY ANY VOTE OR VOTES.

Class of Shares:	PREFERENCE	Number allotted	836999
Currency:	GBP	Aggregate nominal value:	8369.99

Prescribed particulars

A HOLDER OF PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE, IN RESPECT OF EACH PREFERENCE SHARE IT HOLDS, A FIXED CUMULATIVE PREFERENTIAL NET CASH DIVIDEND AT THE RATE OF 4% PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON EACH PREFERENCE SHARE. THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF GENERAL MEETINGS, BUT NOT TO ATTEND OR VOTE THEREAT UNLESS THE BUSINESS OF THE MEETING INCLUDES A RESOLUTION TO AFFECT, ALTER OR ABROGATE THE RIGHTS, PRIVILEGES OR RESTRICTIONS ATTACHED TO THE PREFERENCE SHARES; OR TO REDUCE THE CAPITAL OF THE COMPANY IN CIRCUMSTANCES WHERE THE PROPOSED REDUCTION REQUIRES CONFIRMATION BY THE COURT, IN WHICH CASE THE PREFERENCE SHAREHOLDERS SHALL BE ENTITLED TO ATTEND, SPEAK OR VOTE ON SUCH RESOLUTION ONLY. ON SUCH A VOTE, PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE PER PERSON, OR ONE VOTE PER SHARE HELD IN THE EVENT OF A POLL. UPON NOT LESS THAN FOUR WEEKS' AND NOT MORE THAN EIGHT WEEKS' NOTICE OF REDEMPTION, THE COMPANY MAY AT ANY TIME AFTER THE DATE OF ISSUE OF THE PREFERENCE SHARES REDEEM, AT THE REDEMPTION PRICE ALL OR ANY OF THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2515159
		Total aggregate nominal value:	79151.59
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.