

**Return of Allotment of Shares**Company Name: **OxSonics Limited**Company Number: **08595647**Received for filing in Electronic Format on the: **21/12/2020**

X9KC06YI

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/12/2020</b>	<b>21/12/2020</b>

**Class of Shares: ORDINARY**Number allotted **740740**Currency: **GBP**Nominal value of each share **0.0004**Amount paid: **1.35**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>312500</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>125</b>

Prescribed particulars

THE DEFERRED SHARES CARRY NO RIGHT TO VOTE, AND NO RIGHT TO A DIVIDEND, THEY ARE NOT REDEEMABLE. THEY ARE ENTITLED TO A RETURN OF CAPITAL ON A WINDING UP OR LIQUIDATION AS FOLLOWS: A RETURN OF NOMINAL VALUE FOR EACH SHARE HELD IS MADE (REGARDLESS OF CLASS). IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO ALL SHAREHOLDERS (REGARDLESS OF CLASS) FOR ALL THE SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH OF THEM. DEFERRED SHARES HAVE NO OTHER RIGHT TO A RETURN OF CAPITAL.

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>859411</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>343.7644</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE G ORDINARY SHARES CARRY THE RIGHT TO VOTE AND THE RIGHT TO A DIVIDEND BUT ARE NOT REDEEMABLE. THE SHARES CARRY THE RIGHT TO A RETURN OF CAPITAL ON WINDING UP OR A LIQUIDATION AS FOLLOWS:- FIRSTLY, A RETURN OF NOMINAL VALUE FOR EACH SHARE HELD IS MADE (REGARDLESS OF CLASS). IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO ALL SHAREHOLDERS (REGARDLESS OF CLASS) FOR ALL THE SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEN, UP TO £2.00 PER SHARE IS RETURNED TO THE HOLDERS OF ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH ORDINARY SHAREHOLDER FOR ALL THE ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £2.00 PER SHARE IS RETURNED TO THE HOLDERS OF G ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH G ORDINARY SHAREHOLDER FOR ALL THE G ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF G ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £5.26 PER SHARE IS RETURNED TO THE HOLDERS OF ORDINARY AND G ORDINARY SHAREHOLDERS AS IF THEY CONSTITUTED THE SAME CLASS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH

TO ENABLE PAYMENTS TO EACH ORDINARY AND G ORDINARY SHAREHOLDER FOR ALL THE ORDINARY AND G ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY AND G ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £5.26 PER SHARE IS RETURNED TO THE HOLDERS OF G2 ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH G2 ORDINARY SHAREHOLDER FOR ALL THE G2 ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF G2 ORDINARY SHARES HELD BY EACH OF THEM. FINALLY, ANY REMAINING SURPLUS IS DISTRIBUTED EQUALLY BETWEEN THE HOLDERS OF ORDINARY, G ORDINARY AND G2 ORDINARY SHAREHOLDERS AS IF THEY CONSTITUTED THE SAME CLASS.

Class of Shares:	G2	Number allotted	102684
	ORDINARY	Aggregate nominal value:	41.0736
Currency:	GBP		

Prescribed particulars

THE G2 ORDINARY SHARES CARRY THE RIGHT TO VOTE AND THE RIGHT TO A DIVIDEND BUT ARE NOT REDEEMABLE. THE SHARES CARRY THE RIGHT TO A RETURN OF CAPITAL ON WINDING UP OR A LIQUIDATION AS FOLLOWS:- FIRSTLY, A RETURN OF NOMINAL VALUE FOR EACH SHARE HELD IS MADE (REGARDLESS OF CLASS). IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO ALL SHAREHOLDERS (REGARDLESS OF CLASS) FOR ALL THE SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEN, UP TO £2.00 PER SHARE IS RETURNED TO THE HOLDERS OF ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH ORDINARY SHAREHOLDER FOR ALL THE ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £2.00 PER SHARE IS RETURNED TO THE HOLDERS OF G ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH G ORDINARY SHAREHOLDER FOR ALL THE G ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF G ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £5.26 PER SHARE IS RETURNED TO THE HOLDERS OF ORDINARY AND G ORDINARY SHAREHOLDERS AS IF THEY CONSTITUTED THE SAME CLASS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH ORDINARY AND G ORDINARY SHAREHOLDER FOR ALL THE ORDINARY AND G ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY AND G

ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £5.26 PER SHARE IS RETURNED TO THE HOLDERS OF G2 ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH G2 ORDINARY SHAREHOLDER FOR ALL THE G2 ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF G2 ORDINARY SHARES HELD BY EACH OF THEM. FINALLY, ANY REMAINING SURPLUS IS DISTRIBUTED EQUALLY BETWEEN THE HOLDERS OF ORDINARY, G ORDINARY AND G2 ORDINARY SHAREHOLDERS AS IF THEY CONSTITUTED THE SAME CLASS.

Class of Shares:	ORDINARY	Number allotted	18109891
Currency:	GBP	Aggregate nominal value:	7243.9564

Prescribed particulars

THE ORDINARY SHARES CARRY THE RIGHT TO VOTE AND THE RIGHT TO A DIVIDEND BUT THEY ARE NOT REDEEMABLE. THEY ARE ENTITLED TO A RETURN OF CAPITAL ON A LIQUIDATION OR WINDING UP AS FOLLOWS:- FIRSTLY, A RETURN OF NOMINAL VALUE FOR EACH SHARE HELD IS MADE (REGARDLESS OF CLASS). IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO ALL SHAREHOLDERS (REGARDLESS OF CLASS) FOR ALL THE SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEN, UP TO £2.00 PER SHARE IS RETURNED TO THE HOLDERS OF ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH ORDINARY SHAREHOLDER FOR ALL THE ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £2.00 PER SHARE IS RETURNED TO THE HOLDERS OF G ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH G ORDINARY SHAREHOLDER FOR ALL THE G ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF G ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £5.26 PER SHARE IS RETURNED TO THE HOLDERS OF ORDINARY AND G ORDINARY SHAREHOLDERS AS IF THEY CONSTITUTED THE SAME CLASS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH ORDINARY AND G ORDINARY SHAREHOLDER FOR ALL THE ORDINARY AND G ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY AND G ORDINARY SHARES HELD BY EACH OF THEM. THEN, UP TO £5.26 PER SHARE IS RETURNED TO THE HOLDERS OF G2 ORDINARY SHAREHOLDERS. IF THE FUNDS AVAILABLE ARE NOT ENOUGH TO ENABLE PAYMENTS TO EACH G2 ORDINARY SHAREHOLDER FOR ALL THE G2 ORDINARY SHARES HELD THEN THE PAYMENT SHALL BE IN PROPORTION TO THE NUMBER OF G2 ORDINARY SHARES

**HELD BY EACH OF THEM. FINALLY, ANY REMAINING SURPLUS IS DISTRIBUTED EQUALLY BETWEEN THE HOLDERS OF ORDINARY, G ORDINARY AND G2 ORDINARY SHAREHOLDERS AS IF THEY CONSTITUTED THE SAME CLASS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>19384486</b>
		Total aggregate nominal value:	<b>7753.7944</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.