

**Return of Allotment of Shares**Company Name: **Carcraft Group Limited**Company Number: **08595164**Received for filing in Electronic Format on the: **19/05/2014**

X387OORU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/05/2014	15/05/2014

Class of Shares:	ORDINARY-B	Number allotted	4000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1.0
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY-	Number allotted	4001
	A	Aggregate nominal value:	4001
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

INCOME: THE SHARES RANK PARI PASSU IN RESPECT OF INCOME. ANY PROFITS WHICH THE BOARD MAY LAWFULLY DETERMINE TO DISTRIBUTE IN ACCORDANCE WITH ARTICLE 38 MUST BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES PRO RATA TO NOMINAL VALUE OF EACH SHARE HELD BY THEM. CAPITAL: ON A WINDING-UP OF THE COMPANY OR ANY OTHER RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF SUCH WINDING-UP OR RETURN OF CAPITAL MUST BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES IN PROPORTION TO THE NOMINAL VALUE OF EACH SHARE HELD BY THEM PROVIDED THAT NO RETURN OF CAPITAL MAY BE MADE FOR AS LONG AS THE LOAN NOTES AND/OR ANY INTEREST ACCRUED AND ROLLED IN RESPECT OF THE LOAN NOTES REMAINS OUTSTANDING AND UNPAID. VOTING: EACH HOLDER OF A SHARE: (I) IS ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AND VOTE AT, GENERAL MEETINGS OF THE COMPANY; AND (II) WHO IS AN INDIVIDUAL (PRESENT IN PERSON OR BY PROXY) OR A CORPORATE ENTITY (PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY) OR, IF NOT PRESENT AS AFORESAID, WHOSE BENEFICIARY IS PRESENT IN PERSON, BY AUTHORISED REPRESENTATIVE OR PROXY, HAS: (1) ON A SHOW OF HANDS, ONE VOTE; OR (2) ON A POLL, ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER. IF, AND FOR AS LONG AS, AN EVENT OF DEFAULT IS OUTSTANDING THE A ORDINARY SHARES SHALL CEASE TO ENTITLE THE HOLDERS THEREOF TO ANY VOTING RIGHTS AND THE B ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE ALL VOTING RIGHTS IN THE COMPANY AND TAKE ANY ACTION THEY CONSIDER APPROPRIATE.

Class of Shares:	ORDINARY-	Number allotted	19999
	A	Aggregate nominal value:	19999
Currency:	GBP	Amount paid per share	1.125
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	ORDINARY-	Number allotted	160000
	B	Aggregate nominal value:	160000
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	184000
		Total aggregate nominal value:	184000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.