

SOLVENCY STATEMENT

Company No. 08591988

CWBC Finance Two (BP1) Limited (the "Company")

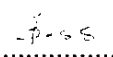
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006
ON 15 February 2021**

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

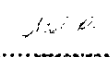
This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:

DocuSigned by:

CEY48C0F69AF485

Sir George Iacobescu

Date 15 February 2021

DocuSigned by:

YZACAY8A13844F7

Shoaib Khan

Date 15 February 2021

DocuSigned by:

C73DECE7DA57435

Russell Lyons

Date 15 February 2021

TUESDAY

