

**Return of Allotment of Shares**Company Name: **Edge Retreats Limited**Company Number: **08548694**Received for filing in Electronic Format on the: **24/05/2020**

X95PJIE3

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**22/04/2020**

|                         |                     |                             |                 |
|-------------------------|---------------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | Number allotted             | <b>1678000</b>  |
|                         | <b>GBP0.000001P</b> | Nominal value of each share | <b>0.000001</b> |
|                         | <b>SHARES</b>       | Amount paid:                | <b>0.077</b>    |
| Currency:               | <b>GBP</b>          | Amount unpaid:              | <b>0.0</b>      |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|-------------------------|---------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b>     | Number allotted          | <b>670168</b>   |
|                         | <b>GBP0.000001P</b> | Aggregate nominal value: | <b>0.670168</b> |
|                         | <b>SHARES</b>       |                          |                 |

Currency: **GBP**

Prescribed particulars

**(A) SHARES HAVE NO VOTING RIGHTS (B) EACH SHARE CARRY NO RIGHTS TO DIVIDENDS  
(C) EACH DEFERRED SHARE ENTIRE SHARE CLASS WILL BEEN PAID UP FIRST IN ANY  
CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP BEFORE A  
CAPITAL DISTRIBUTION IS MADE TO ORDINARY SHARE HOLDERS**

|                         |                     |                          |                 |
|-------------------------|---------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | Number allotted          | <b>2147991</b>  |
|                         | <b>GBP0.000001P</b> | Aggregate nominal value: | <b>2.147991</b> |
|                         | <b>SHARES</b>       |                          |                 |

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE (B) EACH SHARE HAS THE RIGHT TO PARTICIPATE  
PARI PASSU IN ANY INCOME DISTRIBUTION INCLUDING DIVIDENDS DECLARED ON THIS  
CLASS OF SHARE (C) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN  
ANY CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP AFTER  
DEFERRED SHARE ENTIRE SHARE CLASS HAS BEEN PAID UP**

|                         |                     |                          |                 |
|-------------------------|---------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | Number allotted          | <b>22917280</b> |
|                         | <b>GBP0.000001P</b> | Aggregate nominal value: | <b>22.91728</b> |
|                         | <b>SHARES</b>       |                          |                 |

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE (B) EACH SHARE HAS THE RIGHT TO PARTICIPATE  
PARI PASSU IN ANY INCOME DISTRIBUTION INCLUDING DIVIDENDS DECLARED ON THIS  
CLASS OF SHARE (C) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN  
ANY CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP AFTER  
DEFERRED SHARE ENTIRE SHARE CLASS HAS BEEN PAID UP**

|                         |                     |                                 |                |
|-------------------------|---------------------|---------------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | <b>Number allotted</b>          | <b>7524500</b> |
|                         | <b>GBP0.000001P</b> | <b>Aggregate nominal value:</b> | <b>7.5245</b>  |
|                         | <b>SHARES</b>       |                                 |                |

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE (B) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY INCOME DISTRIBUTION INCLUDING DIVIDENDS DECLARED ON THIS CLASS OF SHARE (C) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP AFTER DEFERRED SHARE ENTIRE SHARE CLASS HAS BEEN PAID UP**

|                         |                     |                                 |                 |
|-------------------------|---------------------|---------------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | <b>Number allotted</b>          | <b>16544500</b> |
|                         | <b>GBP0.000001P</b> | <b>Aggregate nominal value:</b> | <b>16.5445</b>  |
|                         | <b>SHARES</b>       |                                 |                 |

Currency: **GBP**

Prescribed particulars

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|                         |                     |                                 |               |
|-------------------------|---------------------|---------------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | <b>Number allotted</b>          | <b>143000</b> |
|                         | <b>GBP0.000001P</b> | <b>Aggregate nominal value:</b> | <b>0.143</b>  |
|                         | <b>SHARES</b>       |                                 |               |

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE (B) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY INCOME DISTRIBUTION INCLUDING DIVIDENDS DECLARED ON THIS CLASS OF SHARE (C) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP AFTER DEFERRED SHARE ENTIRE SHARE CLASS HAS BEEN PAID UP**

|                         |                     |                                 |               |
|-------------------------|---------------------|---------------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | <b>Number allotted</b>          | <b>376000</b> |
|                         | <b>GBP0.000001P</b> | <b>Aggregate nominal value:</b> | <b>0.376</b>  |
|                         | <b>SHARES</b>       |                                 |               |

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE (B) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY INCOME DISTRIBUTION INCLUDING DIVIDENDS DECLARED ON THIS CLASS OF SHARE (C) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP AFTER DEFERRED SHARE ENTIRE SHARE CLASS HAS BEEN PAID UP**

|                         |                     |                                 |                 |
|-------------------------|---------------------|---------------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | <b>Number allotted</b>          | <b>17868</b>    |
|                         | <b>GBP0.000001P</b> | <b>Aggregate nominal value:</b> | <b>0.017868</b> |
|                         | <b>SHARES</b>       |                                 |                 |

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE (B) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY INCOME DISTRIBUTION INCLUDING DIVIDENDS DECLARED ON THIS CLASS OF SHARE (C) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP AFTER DEFERRED SHARE ENTIRE SHARE CLASS HAS BEEN PAID UP**

|                         |                     |                                 |               |
|-------------------------|---------------------|---------------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | <b>Number allotted</b>          | <b>207000</b> |
|                         | <b>GBP0.000001P</b> | <b>Aggregate nominal value:</b> | <b>0.207</b>  |
|                         | <b>SHARES</b>       |                                 |               |

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE (B) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY INCOME DISTRIBUTION INCLUDING DIVIDENDS DECLARED ON THIS CLASS OF SHARE (C) EACH SHARE HAS THE RIGHT TO PARTICIPATE PARI PASSU IN ANY CAPITAL DISTRIBUTION OF THE COMPANY INCLUDING ON A WINDING UP AFTER DEFERRED SHARE ENTIRE SHARE CLASS HAS BEEN PAID UP**

|                         |                     |                          |                 |
|-------------------------|---------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b>     | Number allotted          | <b>1829307</b>  |
|                         | <b>GBP0.000001P</b> | Aggregate nominal value: | <b>1.829307</b> |
|                         | <b>SHARES</b>       |                          |                 |

Currency: **GBP**

Prescribed particulars

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>52377614</b>  |
|           |            | Total aggregate nominal value: | <b>52.377614</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.