



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **WICASTR LIMITED**

Company Number: **08535137**



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Company Name: **WICASTR LIMITED**

Company Number: **08535137**

Confirmation **02/09/2020**

Statement date:

## Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	1071466
Currency:	GBP	Aggregate nominal value:	107.1466

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

Class of Shares:	SEED	Number allotted	417641
	PREFERRED	Aggregate nominal value:	41.7641

Currency: GBP

Prescribed particulars

**THE SEED PREFERRED SHARES CONFER A RIGHT TO PARTICIPATE PRO-RATA IN ANY ISSUE OF NEW SHARES. THE SEED PREFERRED SHARES CONFER A RIGHT TO PARTICIPATE IN ANY DISTRIBUTION OF AVAILABLE PROFITS PRO-RATA WITH THE ORDINARY SHARES. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL, THE SEED PREFERRED SHARES SHALL CONFER THE RIGHT TO RECEIVE IN PREFERENCE TO ORDINARY SHARES, THE GREAT OF (A) THE SUBSCRIPTION PRICE FOR THE SEED PREFERRED SHARES, OR (B) THE AMOUNT THE SEED PREFERRED SHAREHOLDERS WOULD HAVE RECEIVED IF THE SEED PREFERRED SHARES HAD CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO THE RETURN OF CAPITAL. ON THE OCCURENCE OF AN EXIT EVENT, THE SEED PREFERRED SHARES SHALL CONFER ON THEIR HOLDERS A RIGHT TO RECEIVE THE PROCEEDS OF THE RELEVANT EXIT EVENT ON THE SAME BASIS AS ON A RETURN OF CAPITAL. THE SEED PREFERRED SHARES CARRY A RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. THE SEED PREFERRED SHARES MAY BE CONVERTED INTO ORDINARY SHARES AT ANY TIME BY THEIR HOLDER. THE SEED PREFERRED SHARES CONFER ANTI-DILUTION PROTECTION IN THE EVENT OF ANY FURTHER ISSUE OF SHARES IN THE COMPANY AT A SUBSCRIPTION PRICE LOWER THAN THE SUBSCRIPTION PRICE FOR THE SEED PREFERRED SHARES.**

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## Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	1489107
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Total aggregate nominal	<b>148.9107</b>
value:	
Total aggregate amount	<b>0</b>
unpaid:	

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor