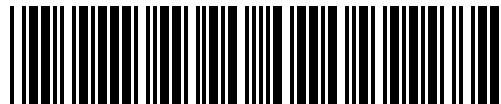


**Return of Allotment of Shares**Company Name: **THE GYM GROUP PLC**Company Number: **08528493**Received for filing in Electronic Format on the: **19/09/2023**

XCCEDE80

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/09/2023	19/09/2023

Class of Shares:	ORDINARY	Number allotted	202164
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	178620641
Currency:	GBP	Aggregate nominal value:	17861.96

Prescribed particulars

VOTING RIGHTS ORDINARY SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER ORDINARY SHARES HELD. DIVIDEND RIGHTS: EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP OR OTHERWISE: EACH ORDINARY SHARES RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES: THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	DEFERRED	Number allotted	48050
	(1.00)	Aggregate nominal value:	48050

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS; NONE. DIVIDEND RIGHTS: NONE. DISTRIBUTION RIGHTS ON A WINDING UP OR OTHERWISE: HOLDERS OF ANY DEFERRED SHARES SHALL BE ENTITLED TO THE REPAYMENT OF THE NOMINAL VALUE OF THE DEFERRED SHARES HELD BY THEM (PROVIDED THAT NO DISTRIBUTION SHALL BE PAYABLE IN RESPECT OF ANY DEFERRED SHARES HELD BY THE COMPANY AS TREASURY SHARES). REDEEMABLE SNARES: THE DEFERRED SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	178668691
		Total aggregate nominal value:	65911.96
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.